Guide to Participating in this Opportunity

1. Introduction

This document is designed to help you use the Buckinghamshire Business Portal to participate in this opportunity.

2. How to Register with the Portal (BBP) if you are not already registered

Type in <u>https://procontract.due-north.com/register</u> into your internet explorer This will then open the following screen. Click on **Register.** You will then need to complete and submit the registration.

Log In	Welcome to ProContract
User Name	Already registered?
	Simply enter your chosen username and password and click 'Continue'
Password	New to ProContract?
	Suppliers - If you are not currently registered on the ProContract nocurement po. I, you can
Forgotten your username or password?	complete a simple registration process by clicking the following 1k - Register free
	Migrated from ProContract Version 2?
Continue	If you are currently registered with a ProContract Version 2 procurement portal and the procurement portal has migrated to Version 3 your details have been automatically transferred, however for security and account validation you will be required to reset your password by following the instructions outlined in the following link - <u>First time login following migration</u>
	Still need help?
	Please visit the help center where you can access an extensive help library, FAQ's, videos and guides

Your username and password will be automatically generated and emailed directly to you from the system.

When registering you need to indicate the categories of work that best suits your organisation this then generates alerts when opportunities are posted.

3. How to Express an Interest in an Opportunity

Once you've logged into me system click on Find Opportunities					
Home	Find opportunities	My activities	My contracts	Help	
Home					

In the portals function select Buckinghamshire then click update

Organisations	Title	Buyer	Expression Start	Expres
-	01 - TEST PROJECT - Supplier day	YPO	14/02/2017	21/02
All	09022017- Corporate Training DPS	Wirral Borough Council	09/02/2017	31/03
Categories 🕜	1112-073 - Mental Health Employment Service	Islington	03/12/2011	31/07
There are 0 categories	14-085 DPS Adult Community Learning	Rotherham MBC	18/03/2016	31/07
selected	146_16 Ready Mixed Concrete (DPS test)	ESPO	22/06/2016	22/0
Add UNSPSC categories	16 Plus Accommodation Tender DPS	Luton Borough Council	24/05/2017	02/05
Add NHS eClass Version	181116	Leicestershire County Council	18/11/2016	01/11
2014 categories Add CPV categories	18112016	Leicestershire County Council	18/11/2016	01/1
Add ProClass categories	2016.04.22 DPS Project	South Tyneside Council	22/04/2016	30/04
Regions	2016.07.08 Test DPS	East Riding of Yorkshire	08/07/2016	07/0
Add new region Keywords	1 2 3 4 5 30 Next >			
Include closed O Yes No				
Expression date				
Start date End date				
dd/mm/yj dd/mm/yj				
Published date				
Start date End date				
dd/-				
dd/				

This will return all the opportunities that Buckinghamshire have advertised. Click on the **Project Title**

			All data 🔽 Bu	ckinghamshire
Opportunities				
Title	Buyer	Expression Start	Expression End	Estimated Value
eSourcing Solution	Buckinghamshire County Council	21/08/2015	28/08/2015	N/A
PL Test Pro Contract	Buckinghamshire County Council	16/07/2015	31/08/2015	N/A
Reput for Teformation	Buckinghamshire County Council	24/08/2015	28/08/2015	N/A
Services V1a	Buckinghamshire County Council	26/08/2015	29/08/2015	N/A

This will then open the Project Details. You then need to click Register Interest in this opportunity.

Services V1a				R	eturn to find opportunities
Main contract det	ails				Register interest in this opportunity
Opportunity Id	DN5986831			Contact deta	ils
Title	Services V1a				
Categories	152000 - Procurement				Buckinghamshire County Council
Description Services				Jenny Wootton jwootton@buckscc.gov.uk	
Estimated value N/A			01296 383089		
				Fax	
				Address	1) NCO
					Aylesbury
Key dates					Buckinghamshire
Estimated contract	datos				HP20 1YQ
	02/12/2015	End date 02/	12/2015		United Kingdom
Start date	02/12/2013		12/2015		
Expression of interest dates		Attachments			
	26/08/2015 10:43:00	End date 29/08/2015 14:00:00			
				No attachments	

Once you have expressed an interest in this opportunity you can open it direct from the page below by clicking **HERE**. If you decide not to you can access the opportunities via activities which is explained below.

Expression of interest successful

Expression of interest successful

You have successfully registered interest in the following opportunity for Procurement :-

ITTv6

You will receive an email notification shortly confirming your registration of interest.

What happens next?

- · You have been invited to participate in the ITT event for this opportunity.
- ITTv6 has been added as a new official your activities centre.
- To view this ITT even ow, click here.

I don't have time to look at merry now, what should I do?

- Don't worry your activity is stored safely against your account and an invitation has been sent to your registered email address
 exemptions@buckscc.gov.uk. The invitation contains a direct link to this ITT.
- Please note however that the closing date for this ITT is 28 June 2017 11:00. Make sure you leave enough time to complete your response.

For reference, the primary contact for this opportunity is listed below :-

Mrs Jenny Wootton	Procurement Portal	Organisation
T: 01296 383089	Buckinghamshire Business	Buckinghamshire County
F:	Portal	Council
M:	Ref Id	Activity

Once you clicked on here you can then start your response.

Buckinghamshire County Council	I - ITT 5261845
♥ Main details	
Title: ITTv6 Description:	Respond by: 28 June 2017 11:00:00
ITTV6	
Terms & conditions	

4. Access the opportunity

To access the opportunity you've expressed an interest in click on My Activities

Home	Find opportunities My activities My contracts	Help	
Home			

The following screen will appear detailing all the opportunities you're involved with. The opportunity with the **Blue Star** is the opportunity you've expressed and interest in that you've not viewed. Click on the **Project Title**

Home Find opportunities	My activities My contracts Help		A Wootto	n Your account	Logou
tome > My activities		AI	data 🔽 Se	earch	G
My activities					
Narrow your results	Active activities Archived activities	Last viewed activities			
 Buyer ☑ All 			A	Actions	~
Buckinghamshire County Council	Buyer	C Title	 Current event 	Contraction Contractic Con	0
Front time	Buckinghamshire County Council		Restricted v99	17/08/2015	
 ✓ Event type ✓ All 	Buckinghamshire County Council	Services V1a	Services V1a	29/08/2015	
	Buckinghamshire County Council	10	testing 310715	07/08/2015	
	Buckinghamshire County Council	verification demo	verification demo	10/08/2015	
Status All New action Update					

The Project will then open. You need to click **Start** in order to view the details

Home	» <u>My activities</u> » Services '	V1a		
Acti	vity : Services V	′1a		< Back to home page
Ev	ents			Archive this activity Messaging
	Services V1a Reference:	Not started (Respond by: 29/08/2015)	Hide det s Start	ou have 0 unread message(s). <u>View messages</u>
	Respond by: Response status:	29 August 2015 at 14:00 Not started		Audit history
				View audit history

The Project will open. Here you'll be able to view the tender documents under attachments. The time remaining to respond, Messages, intent to respond, no longer wish to respond and Start My response.

Buckinghamshire County Council - ITT 5127953		Time remaining
📀 Main details		3 1 59 27 Days Hour Minutes Seconds
Title: Services V1a Description: Services	Respond by: 29 August 2015 14:00:00	Messaging
Attachments Public attachments can be viewed by all p	rocurers and suppliers involved in this rfx	You have 0 unread message(s). <u>View messages</u>
Evaluation criteria.docx	12 KB	Response controls
Spec.docx	12 KB	Start my response
<u>T's & C's.docx</u>	12 KB	Register intent to respond No longer wish to respond
Conditions		✓ My responses
Ø NOTE		You have not yet started your response.

You can then download attachments to your PC and complete the documents as requested.

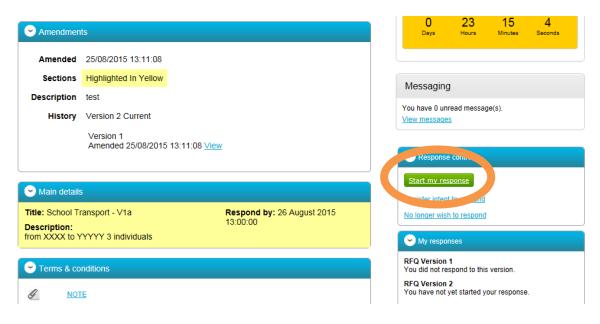
Questions can be asked by clicking on the View Messages link The Council will answer the questions and these answers can be found in the same place.

You can also declare your intent to apply (tender) or your decision to opt out. This informs the council of your decision.

You can access the ITT documents at any time by logging into the Portal with your user name, password and memorable word. You then click on "My activities" this will list all of the activities you've been involved with. To access the documents or your submission click on the project title, then open where you will see the details.

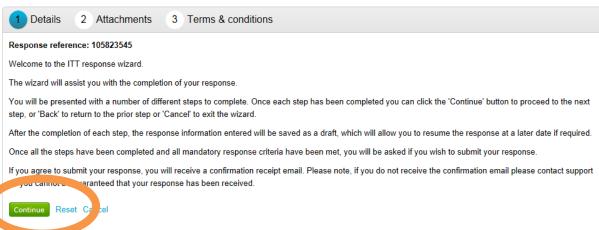
5. Submitting a Response

To submit as response Click on Start My Response



• The response wizard will open. Click Continue

Create ITT response

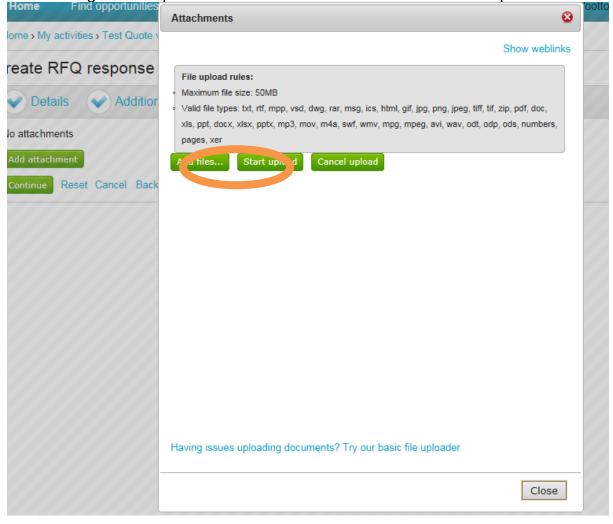


• Click on Add attachment. Navigate to where you have saved your tender and upload it to the system

Create ITT response

Details 2 Attachments	3 Terms & conditions
No attachments Add attachment	
Continue Reset Cancel Back	

• Navigate and upload the document. Click Add files then Start upload



Home › My activiti	es > eSourcing Solution > eSourcing Solution > Create ITT n	esponse
reate ITT r	esponse	
V Details	2 Attachments 3 Terms & conditions	
8	Doc1.docx	12 KB
Add attachment		

• You will then be prompted to accept the Terms & Conditions. Then click **Finish**



• You're then taken back to your response. From here select **Submit Response**

•			<back s<="" th="" to=""><th>ummary</th><th></th><th></th></back>	ummary		
My response	96998	Draft	Time rem	aining		
			Respond by	26 August 2	015 13:00:00	
Terms & conditions - Accepted NOTE		Decline	0 Days	23 Hours	2 Minutes	29 Seconds
Attachments			Respon	se controls		
Add attachment	12 KB		<u>Submit res</u>	ponse		
			Term	on checklist is & condition hments		

• You'll be prompted to confirm you want to submit the response. Click **Submit** response

		Respond by: 26 August 2015 13:00:00
Terms & conditions -	Accepted Decline	A C C C C C C C C C C C C C C C C C C C
Attachments	Submit response Are you sure you want to submit tins response: Submit response <u>ancel</u>	
		Terms & conditions

• Your submission is then sent. You will then receive an email confirming your submission was received.

				<back< th=""><th>to dash</th></back<>	to dash
Buckinghamshire County Council - ITT	5127953	Time rema	aining		
Main details		3 Days	1 Hour	48 Minutes	34 Second
Title: Services V1a Description: Services	Respond by: 29 August 2015 14:00:00		Subm	itted	
Attachments		Messaging	9		
Public attachments can be viewed by all proc	urers and suppliers involved in this rfx	You have 0 un View message		ge(s).	
Evaluation criteria.docx	12 KB				
Spec.docx	12 KB	Response	e controls		
<u>T's & C's.docx</u>	12 KB	I would like to No longer wis			
Terms & conditions			ncaq		
Ø NOTE		Version 1	Submitted	26/08/2	2015 12:11

6. Getting Help

Home	Find opportunities	My activities	Help			
Home						All opport
Home pa	age					
 Activ 	ities			View	<u>r full screen</u>	👻 Co

Please note that you can get help with ProContract by selecting the help function. This contains guidance on how to use the system.

7. Still experiencing problems with using the Portal

If you are still experiencing problems with the portal / Pro Contract e please use the following contact details:

Service Desk

You can raise a call via the ProActis Helpdesk on the following link

http://www.proactissupport.com/

Telephone

You can contact the supplier support team via:

0330 005 0352

The opening hours for this number are 8.30am to 5.30pm, Monday to Friday. For calls outside these hours, or if no specialist is available to take the call you will be given the opportunity to leave a voicemail.

8. Messages/Questions

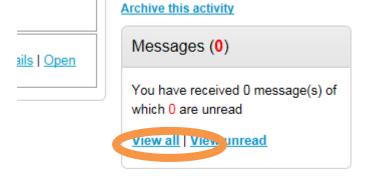
Throughout any process the council can submit messages asking questions. You can respond or ask questions yourself by using the messages function

If you want to submit a question

- Login to the Portal from the homepage navigate to the Project
- Click on the **Project Title**

ome page					
 Activities 			View full	screen	Company details summary PEdit
Active activities	Archived activities	Last viewed activities			bucks walton st, aylebury, Buckinghamshire, HP20 1YG
All buyers	Go	Search	Go		Description
1 2 <u>Next ></u> Buckinghamshir County Council	e Local Healthwatch	Tender for the Provision of Local Healthwatch Services	03/12/2012	^	council Keywords
Buckinghamshir County Council		FAMILY SUPPORT SERVICES	19/11/2012		council
Buckingham County Coul	 <u>Transformation</u> <u>Support Consultancy</u> 	nsformation Support c sultancy	01/11/2012		
Buckinghamshir County Council	e and Recovery Service		08/07/2013		 Workgroups
Buckinghamshir County Council	e <u>Coroners Body</u> <u>Removal Services</u>	Tender for the provision for the Body Removals Service	29/07/2013	~	Activities are assigned to workgroups allowing all contacts within a workgroup to work on the activities
Puckinghamphin	o Stroko Support	PQQ for the Provision of a			together

• The Project will then open. Click on view all



• Click create new message

Home > My activities > School Transport - V	<u>1a</u> › Messaging		All data 🗸 Search	Go
Messages for School Trans	sport - V1a		<u>Return to</u>	previous page
Narrow your results	Inbox			
 Read Status All Read Unread Start date End date dd/mm/yyyy Update 	Create new message Ref No 🗠 Subject	≎ From	Actions © Date ©	Go

• The following message window appears. Type the subject and then the content of your message. Then click **Send Message**

Home > My activities > School Transport - V1a > Messaging > New

New message	
То:	Project team
Subject	further information
Attachments:	Θ
Hease clarity	
Send message	Cancel

• You are then automatically taken back to messages where you can see your message has been sent. The Council will receive an alert and review the message then post a reply. There's nothing else you can do until you receive an alert asking you to login to the system and review the answer to your message.

Home > My activities > School Transport	<u>- V1a</u> › Messaging		All data 🗸 Search	Go
Messages for School Tra	nsport - V1a		Reti	urn to previous page
Narrow your results	Inbox			
 Read Status All Read Unread 	Create new message Ref No 🔷 Subject	≎ Fro	Actions	Go ¢
Start date End date dd/mm/yyyy dd/mm/yyyy Update	3.1 further information	bucl	ks - Procurement 25/08/2015 14:42	2

9. Response to Message

When a reply has been posted to your message you will receive the following

Dear Supplier,

The following message has been sent to you by Project team.

Project: School Transport - V1a

Subject: Testing

Link: <u>https://procontract.due-north_cound</u>

- Click on the hyperlink
- You'll be asked to login to the system with your username, password, memorable word. Once you've done this the response to the message will automatically be shown. You can reply to the message or click back which will take you back to the project messages.

Home > My activities > School Transport - V1a > Messaging > View

ssage		
From:	Project team	
Subject:	Testing	
Date:	25/08/2015 14:24	
Attachments:		
sting		

10. Message submitted by Council

If the council submit a message via the system then you will receive

Dear Supplier,

The following message has been sent to you by Project team.

Project: School Transport - V1a

Subject: Route

Link: https://procord.acc.due-norm.com/Message/View/5a79b097-2c4b-e511-80ef-000c29c9ba21?philoctId=1703801J-224b-e511-80ef-000c29c9ba21

- Click on the hyperlink in the email.
- You'll be asked to login to the system with your username, password, memorable word. Once you've done this the response to the message will automatically be shown. You can reply to the message or click back which will take you back to the project messages.

Home > My activities > School Transport - V1a > Messaging > View

essage		
From:	Project team	
Subject:	Testing	
Date:	25/08/2015 14:24	
Attachments:		
testing		

	Project team			
Subject:	RE: Route			
Attachments:	0			
			Show / hide origina	al me

• If you click reply you need to type your response then click send message

• If you chose the back button then this is what you'd see. Click on the subject which will open up the message and again you can respond

essages for School Trai	nsport - V1a				<u>Return t</u>	o previous pa
Narrow your results	Inbox					
 Read Status All 	Create new message				Actions	G
O Read	Ref No	· Culti	0	From 0	Date 🗘	
O Unread	□ 1.1	Route		Project team	25/08/2015 14:24	8
Start date End date	2.1	1 trans		Project team	25/08/2015 14:24	*
dd/mm/yyyy dd/mm/yyyy	3.1	further information		bucks - Procurement	25/08/2015 14:42	8