**GOSPORT BOROUGH COUNCIL**

**QUOTATION RESPONSE DOCUMENT**

**Consultancy Services: Transport Assessment for**

**Gosport Borough Local Plan 2040**

**Response deadline: 12:00pm Friday 21st June 2024**

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# Consultant Information

Please answer the following questions in full.

|  |  |  |  |
| --- | --- | --- | --- |
| 1.1.1 | Full name of the potential Consultant submitting the information, insert response below | | |
|  | | |
| 1.1.2 | Registered office address (if applicable), insert response below | | |
|  | | |
| 1.1.3 | Registered website address (if applicable), insert response below | | |
|  | | |
| 1.1.4 | Trading status (please delete all classifications that are not applicable)   1. public limited company 2. limited company 3. limited liability partnership 4. other partnership 5. sole trader 6. third sector 7. other (please provide information on your trading status below) | | |
|  | | |
| 1.1.5 | Date of registration in country of origin | |  |
| 1.1.6 | Company registration number (if applicable) | |  |
| 1.1.7 | Charity registration number (if applicable) | |  |
| 1.1.8 | Head office DUNS number (if applicable) | |  |
| 1.1.9 | Registered VAT number | |  |
| 1.1.10 | Provide trading name(s) that will be used if successful in this procurement below. | | |
|  | | |
| 1.1.11 | Are you a Small, Medium or Micro Enterprise (SME)? |  | |

|  |  |  |
| --- | --- | --- |
| 1.1.12 | Provide details of immediate parent company below:  - Full name of the immediate parent company  - Registered office address (if applicable)  - Company registration number (if applicable)  (Please enter N/A if not applicable) | |
|  | |
| 1.2 | Are you able to provide a copy of your audited accounts for the last full year, if requested?  Consultants may also be required to provide the details set out in section A. Alternatively where Consultants cannot provide the details outlined in section A, the Council will require the information outlined in section B or C below - | Yes  No |
| (a) A statement of the turnover, Profit and Loss Account/Income Statement, Balance Sheet/Statement of Financial Position and Statement of Cash Flow for the most recent year of trading for this organisation. | Yes  No |
| (b) A statement of the cash flow forecast for the current year and a bank letter outlining the current cash and credit position. | Yes  No |
| (c) Alternative means of demonstrating financial status if any of the above are not available (e.g. forecast of turnover for the current year and a statement of funding provided by the owners and/or the bank, charity accruals accounts or an alternative means of demonstrating financial status). | Yes  No |

|  |  |
| --- | --- |
| 1.3 | Contact details  (for communications, correspondence and enquiries relating to this Tender submission) |
| 1.3.1 | Please state the contact’s name and position within the organisation: |
| Name:  Position: |
| 1.3.2 | Please state the contact’s address: |
| Address:  Postcode: |
| 1.3.3 | Please state the contact’s telephone number: |
|  |
| 1.3.4 | Please state the contact’s email address: |
|  |

# Mandatory Requirements

The section below sets out the Mandatory criteria that Consultants must pass in order to qualify for consideration in the procurement process. All Consultants must complete MR 1 to MR 6.

|  |  |  |  |
| --- | --- | --- | --- |
| **General Mandatory Requirements** | | | |
| **Ref** | **Requirement** | **Please confirm compliance and insert (x) into the appropriate box** | |
| MR 1 | The Consultant confirms their quote meets the scope and requirements specified in Section 2 of the ITQ document | YES  (PASS) |  |
| NO  (FAIL) |  |
| MR 2 | The Consultant accepts the insurance requirements stated in the ITQ and is able to provide evidence of the insurance in place at the required levels | YES  (PASS) |  |
| NO  (FAIL) |  |
| MR 3 | The Consultant confirms they have an Equality and Diversity and Inclusion (EDI) Policy which complies with the relevant standards, and:-  The Consultant confirms they are happy to work to the Council’s “Statement of Commitment to Equality and Diversity” | YES  (PASS) |  |
| NO  (FAIL) |  |
| MR 4 | The Consultant accepts that the Quote cannot and does not exceed £50,000 | YES  (PASS) |  |
| NO  (FAIL) |  |
| MR 5 | The Consultant confirms they are able to complete the study by the 30 September 2024 as detailed in the ITQ | YES  (PASS) |  |
| NO  (FAIL) |  |
| MR 6 | The Consultant confirms they accept the terms and conditions of the Consultancy Contract included with the ITQ | YES  (PASS) |  |
| NO  (FAIL) |  |

# Executive Summary

Please use the box below (expand as required) to provide an executive summary, which must include:

* An outline of the way in which the Council’s requirements are to be met by its proposal.
* A summary of all the services offered by the Consultant in response to the ITQ.
* Proposed timeline, clearly indicating the Consultant’s approach towards minimising the effect of their work on any electoral period that may occur during the lifetime of this project.
* An overview of the Consultant’s overall costs and proposals in relation to pricing.
* A clear statement of whether it is a consortium or a group of companies with one Consultant.
* Confirmation that the Quote will remain open for a period of 30 days.
* A clear statement confirming that your firm does not have any conflicts of interest in relation to this work.

If changes subsequently occur in relation to the statements set out in the executive summary, the applicable Consultant must promptly notify the Council of them. The Council reserves the right to disqualify any Consultant that fails to duly notify the Council.

|  |
| --- |
|  |

# Quality (75%)

Please use the boxes below (expand as required) to responses to all quality questions.

Please reference any additional documentation where applicable, and ensure you attach them to your submission.

* 1. Technical Quality (45%)

|  |  |
| --- | --- |
| Provide a full statement of methodology of how the required work will be delivered as set out in Section 2 of the ITQ | Weighting: 25% |
|  | |

|  |  |
| --- | --- |
| Provide details that demonstrate you have a clear understanding of the full requirements of the brief | Weighting 20% |
|  | |

* 1. Experience and Management (20%)

|  |  |
| --- | --- |
| Provide evidence of the experience of the main consultant (and any sub-consultant). This should include evidence and examples of similar / appropriate work previously undertaken elsewhere, including showing an understanding of the general south coast and Solent specific knowledge of opportunities and challenges associated with traffic and transport | Weighting: 20% |
|  | |

* 1. Resources (10%)

|  |  |
| --- | --- |
| Provide a resource schedule identifying the personnel who will undertake the work and a detailed programme of works,  This should include the names and qualifications of the team who would be carrying out the work, along with their committed hours and their hourly rate, plus the details of any sub-consultants that you would seek to engage with to provide any specialist input.  CV’s of the proposed study team and references from previous work should be supplied. | Weighting: 5% |
|  | |

|  |  |
| --- | --- |
| Provide evidence of the timely availability of the study team.  This should include a detailed work programme to demonstrate how the target completion date for the study will be met | Weighting: 5% |
|  | |

# Costs (25%)

Price will be awarded on the basis of the total price. The lowest priced response will receive the maximum available score for price. Consultants are required to provide a clear indication of the total cost of the study and any additional relevant information

|  |  |
| --- | --- |
| **Total cost of the study** | **£** |

|  |
| --- |
| **Additional information related to costs, where applicable** |
|  |

# SCHEDULE 1 - COMMERCIALLY SENSITIVE INFORMATION

Commercially sensitive information

I declare that I wish the following information to be designated as commercially sensitive

|  |
| --- |
|  |

The reason(s) it is considered that this information should be exempt under FOIA is:

|  |
| --- |
|  |

The period of time for which it is considered this information should be exempt is [until award of Contract OR during the period of the contract OR for a period of [NUMBER] years until [MONTH], [YEAR]].

|  |  |
| --- | --- |
| SIGNATURE: |  |
| NAME (PRINT): |  |
| POSITION: |  |
| COMPANY: |  |
| DATE: |  |

# SCHEDULE 2 - FORM OF QUOTE

Consultants are to complete and include the Form of quote as part of their completed submission.

UNCONDITIONAL AND IRREVOCABLE OFFER TO GOSPORT BOROUGH COUNCIL

Re: Invitation to Quote dated \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ for:

**Consultancy Services: Transport Assessment for**

**Gosport Borough Local Plan 2040**

Gosport Borough Council

Town Hall

Gosport

Hampshire

PO12 1EB

Having carefully examined and considered the Invitation to Quote including without limitation the Instructions to Consultants, Form of Quote and Contract Documents for the Consultancy Services included in the Invitation to Quote and in consideration of you considering this Quote:

1. We offer to supply and carry out the services specified and to complete the contract in accordance with the Contract Documents and our Quote; we offer to execute and complete in accordance with the conditions of contract described for the sum of:

£………………………………. (……………………………………………..) plus VAT

2. We confirm we are able to carry out the works specified, and are able to meet the deadline of Friday the 30th September 2024 for the completed report.

3. We agree that if errors in pricing or arithmetic are discovered in the Schedules etc. before this offer is accepted they will be dealt with in in writing between the two parties. This Quote remains open for consideration for 30 days from the date fixed for submitting Quotes.

4. We confirm that this offer is made in good faith and that the we have not fixed or adjusted the amount of the Quote by or in accordance with any agreement or arrangement with any other person. We certify that we have not and will not:

a) Communicate to any person other than the person inviting these offers the amount or approximate amount of the offer, except where the disclosure, in confidence, of the amount or approximate amount of the offer was necessary to obtain professional advice and/or quotations required for the preparation of the offer or for insurance purposes; and

b) Enter into any arrangement or agreement with any other person that the other person shall refrain from making an offer or as to the amount of any offer to be submitted.

5. We understand that the paragraph below will be a term of the contract:

“The Council may terminate this contract and recover all its loss if the Consultant, its employees or anyone action on the Consultant’s behalf do or collude in any of the following things:

(a) offer, give or agree to give to anyone any inducement or reward in respect of this or any Council contract (even if the Consultant does not know what has been done), or

(b) commit an offence under the Prevention of Corruption Acts 1889 to 1916 or Section 117(2) Local Government Act 1972, or

(c) commit any fraud in connection with this or any other Council contract, whether alone or in conjunction with the Council members, Consultants or employees. Any clause limiting the Consultant’s liability shall not apply to this clause.”

6. We agree that in delivering the services under the Contract we shall at all times assist and co-operate with the Council in the compliance of its corporate requirements and statutory obligations namely: equality and diversity; and the processing of information pursuant to The Freedom of Information Act 2005, Environmental Information Regulations 2004, and Data Protection Act 1998.

7. We confirm that if our Quote is accepted we will, upon demand:

a) produce evidence that all relevant insurances and compliance certificates with relevant legislation and policy are held and in force; and

b) sign the Contract

8. We confirm that the prices and charges offered are firm for the period of the Contract.

9. We agree that this Quote shall constitute an irrevocable, unconditional offer which may not be withdrawn for a period of 30 days from this date.

10. Unless and until a formal Contract is prepared and executed this Quote, together with your written acceptance thereof, shall constitute a binding contract between us. We understand the Council is not required to accept any Quote it receives.

Authorised Signatory: ………………………

Date: ……………………………

Name: …………………………………………………………………. (Capitals)

Position in Firm or Company: ………………………………………………………...

Name and Address of Firm or Company:

…………………………………………………………………………………………...

…………………………………………………………………………………………...

# Checklist

**THANK YOU FOR TAKING THE TIME TO COMPLETE THIS QUOTE**

To ensure your submission is evaluated properly, the Council needs to have a complete response from you.

**Before returning this document, please check you have answered all sections and ensure that you have enclosed any relevant documents by completing the checklist below.**

Please tick the appropriate box where you have completed the section.

|  |  |
| --- | --- |
| **CHECKLIST: Please also ensure that you have:** | **Tick Below** |
| Completed the ‘Consultant Information’ section of this quotation response document |  |
| Completed the ‘Mandatory Requirements’ section of this quotation response document |  |
| Provided an Executive Summary that covers the points mentioned |  |
| Provided answers to all quality questions |  |
| Provided all necessary documentation to support the answers given to the quality questions |  |
| Completed the ‘Costs’ section of this quotation response document |  |
| Completed Schedule 1 (as necessary) |  |
| Completed Schedule 2 |  |