

## **Part 1 Information**

### **Contract Reference**

**TTDA6023**

### **Contract Title**

**Paignton Academy Steps – Phase 1  
Refurbishment & Phase 2 SEND  
Demolition & New Build**

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**The Tender Documents can be made available in other formats. For further information please submit your request through the messaging facility on the Supplying the South West e-Tendering Portal**

## A Availability of the Tender Documents

In order to give potential Applicants unrestricted, full, direct and free of charge access to the Tender Documents (***the Documents***) Torbay Council is providing the Documents in PDF format in the Opportunities Area of the Supplying the South West e-Tendering portal (***ProContract***).

In order to access amendable versions of the Documents and to submit a response Applicants must be registered on ProContract. Applicants should then register an interest to access the opportunity, download the Documents for completion and submit a response.

For details on how to register, access an opportunity and submit a response refer to Appendix A ProContract User Guide.

## B Procurement Information

### B1 Background Information

STEPS is an enhanced resource provision which caters for secondary pupils with SEND; it is run by Paignton Academy School. The provision is currently located off site at QED Community Centre.

The project is to support the service relocation to the Paignton Academy site by completing the following phased works to be administered under a JCT Intermediate Building Contract with Contractor's Design (ICD) 2016.

Phase 1 - Refurbishment works to the existing Paignton Academy Library.

The refurbishment of the existing Library to form a new Steps Provision. Approximate floor area 210 m<sup>2</sup>.

Phase 2 - SEND Building Demolition & New Build on the Paignton Academy Site:

Demolition of 2 No. existing mobiles and the construction of a new single storey building to form a new SEND Provision. Approximate floor area 155 m<sup>2</sup> (excluding covered access/Veranda – approx. 50 m<sup>2</sup>).

The Paignton Academy site is located at: Paignton Academy, Borough Road, Paignton, Devon TQ4 7DH.

The anticipated start date for the works is Monday 10th June 2024.

For Information

## **B2 Core Requirements**

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Applicants must be able to demonstrate they will meet any Core Requirements set out in Part 2 Specification for the whole term of this Contract.

## **B3 Contract Period**

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It is anticipated that the Contract will commence on **24 May 2024** or at date to be agreed for a period of **11 months** and may be extended for a period of up to 2 further year(s) or until the end of the allocated budget, subject to termination clauses within Terms and Conditions of Contract and as provided for in *72 Modification of contracts during their term* of the Public Contracts Regulations 2015.

## **B4 Contracting Arrangements**

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- B4.1 The Authority is not purchasing on behalf of other contracting authorities.
- B4.2 The project is to support the service relocation to the Paignton Academy site by completing the following phased works to be administered under a JCT Intermediate Building Contract with Contractor's Design (ICD) 2016.

## **B5 Division of Contract into Lots**

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This Contract is not being divided into Lots. This is because it is not practical due to the nature of the Contract.

## **B6 Contract Price**

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### **B6.1 Price Review**

The price offered by the Applicant in Part 7 Pricing Criteria. must be firm and fixed for the duration of the Contract. The schedule in Part 7 Pricing Criteria has been structured to enable pricing to be provided for the whole life of the Contract. Therefore, no further price reviews will be available.

## **B7 Variant Bids**

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Torbay Council will not consider variant bids.

## **B8 Procurement Timetable**

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Torbay Council proposes the following timetable for the award of the Contract(s):

<b>Procurement Stage</b>	<b>Dates</b>
Tender Documents Published	Friday 01 <sup>st</sup> March 2024
Clarification Question Submission Deadline	Thursday 15 <sup>th</sup> March 2024
Tender Submission Date & Time	12 Noon, Tuesday 26 <sup>th</sup> March 2024

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Site Visits	Tuesday 12 <sup>th</sup> March 2024 – Thursday 14 <sup>th</sup> March 2024
Evaluation Period	Wednesday 27 <sup>th</sup> March – 22 <sup>nd</sup> April 2024
Contract Award Notification	Friday 03 <sup>rd</sup> May 2024 – Tuesday 21 <sup>st</sup> May 2024
Lead In Time / Mobilisation Phase	2 Weeks
Contract Start	Wednesday 22 <sup>nd</sup> May

Torbay Council reserves the right to change the above timetable and Applicants will be notified accordingly if there is a change.

Please Note: Due to the Project's critical path, any request for an extension to this deadline which will impact on timescales for delivery is unlikely to be granted.

## **B9 Authority Representatives**

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Applicants are advised that Torbay Council Representatives will only respond to queries or questions in relation to this Tender opportunity through ProContract and are unable to respond to any questions raised verbally or by email.

### **Authority Authorised Representative:**

Paul Yandall, Project Manager & Quantity Surveyor, TDA

### **Procurement Representative:**

Ryan Guy, Trainee Procurement & Contracts Officer, Torbay Council

## **B10 Site Visits**

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It is intended that site visits will take place during the period stated in the Procurement Timetable. Applicants should notify Torbay Council through ProContract, by no later than **16:00pm on Thursday 07<sup>th</sup> March 2024** that they wish to attend the site visit. Applicants should provide the name and a telephone number for the individual through whom arrangements for the site visit are to be made. Torbay Council will then contact that individual to arrange a specific date and time. Applicants may be limited to a maximum of two representatives.

# **C Procurement Process**

## **C1 Procurement Procedure**

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This Procurement is being undertaken in accordance with section 47 of Torbay Council's Contract Procedures to run an alternative process.

For Information

Devon County Council awarded a Standing List of Approved Contractors (SLoAC) in accordance with their internal Contract Standing Orders on 1st April 2016. On Contracts Finder the SLoAC can be found by searching CP1173-15. Torbay Council has access to this Standing List to undertake competitions.

## **C2 Stage One Selection**

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### **C2.1 Selection**

Torbay Council will use a Selection process to test Applicants' previous experience, existing capacity, compliance with relevant legislation and their ability to demonstrate that there are no formal grounds for exclusion.

The Selection Questionnaire can be found in Part 4 Selection Questionnaire.

The Applicant's response will be evaluated in accordance with the scoring methodology set out in section 0 below.

Applicants will need to satisfy the requirements of Stage One in order for their Stage Two response to be evaluated.

**Please Note:** Applicants are required to submit responses to Part 3 Certificates and Declarations, Part 4 Selection Questionnaire, Part 5 Award Questionnaire AND Part 7 Pricing Criteria

Torbay Council will then assess Part 4 Selection Questionnaire responses to ascertain that its minimum pass/fail requirements have been met. The pass/fail criteria is set out in C2.3 below.

### **C2.2 SQ Part 1 and 2**

Where Applicants rely on other organisations to meet any of the selection criteria they must submit a completed SQ Part 1 and 2 Declaration for each of those organisations. This includes parent companies, affiliates, associates, or essential subcontractors. SQ Part 1 and Part 2 Declarations will be assessed in accordance with the selection criteria set out in C2.3 below.

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### C2.3 Selection Criteria

Applicants are advised to ensure they have read and fully understand the criteria below, which will be used in the evaluation process:

Stage One Selection	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
<b>Part 4 Selection Questionnaire</b>		<b>Pass</b>		<b>Pass</b>
<b>Part 1 Potential Supplier Information, comprising:</b>	<b>Torbay Council may exclude any Applicant who fails part or all of this section.</b>			
Section 1 Potential Supplier Information	This will be assessed on the basis of pass or fail. In order for the response to be considered a pass it must be fully completed by the Applicant and the Applicant must demonstrate that they meet the requirements of this section.		Pass	Pass
Section 1 Bidding Model	This section will be assessed on the basis of pass or fail. The Applicant must demonstrate that the Bidding Model proposed meets the requirements of the tender to pass.		Pass	Pass
<b>Part 2 Exclusion Grounds:</b>		<b>Torbay Council may exclude any Applicant who fails this section.</b>		
Section 2 Grounds for Mandatory Exclusion	<p>This will be assessed on the basis of pass or fail. Torbay Council may exclude any Applicant who answers ‘Yes’ in any of the situations set out in this section.</p> <p>The decision to exclude an Applicant in relation to the Exclusion Grounds will be subject to evidence of self-cleaning being provided by the Applicant demonstrating its reliability despite the existence of a relevant exclusion ground and Torbay Council considering such evidence to be sufficient.</p>		Pass	Pass



Stage One Selection	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
<p>Section 3 Mandatory and discretionary grounds relating to the payment of taxes and social security contributions</p>	<p>This will be assessed on the basis of pass or fail. Torbay Council may exclude any Applicant who answers 'Yes' to any of the situations set out in this section.</p> <p>Torbay Council reserves the right to use its discretion to exclude a potential supplier where it can demonstrate by any appropriate means that the potential supplier is in breach of its obligations relating to the non-payment of taxes or social security contributions.</p>		Pass	Pass
<p>Section 4 Grounds for Discretionary Exclusion</p>	<p>This will be assessed on the basis of pass or fail. Torbay Council may exclude any Applicant who answers 'Yes' to any of the situations set out in this section.</p> <p>The decision to exclude an Applicant in relation to the Exclusion Grounds will be subject to evidence of self-cleaning being provided by the Applicant demonstrating its reliability despite the existence of a relevant exclusion ground and Torbay Council considering such evidence to be sufficient.</p>		Pass	Pass
<p><b>Part 3 Selection Questions</b></p>	<p><b>Supporting evidence submitted in response to this section will be evaluated as part of shortlisting. Torbay Council may exclude any Applicant who fails this section.</b></p>			
<p>Section 5 Economic and Financial Standing</p>	<p>This will be assessed on the basis of pass or fail.</p> <p><b>Assessment of Suitable Financial Standing</b></p> <p><b>Question 5.1, 5.2 or 5.3</b> – where the Applicant has provided the requested documentation, the response will be deemed a pass. Where the Applicant has not provided the requested documentation, the response will be deemed a fail. The</p>		Pass	Pass

Stage One Selection	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
	<p>information provided will only be assessed in respect of the successful Applicant(s) as part of Award Due Diligence.</p> <p><b>Question 5.4</b> – the Applicant is required to indicate whether their annual turnover for the previous 2 financial years is a minimum of twice the Maximum Annual Contract Value of £1.05m. A ‘Yes’ response will be considered to be a pass and a ‘No’ response a fail.</p> <p><b>Question 5.5</b> –where the applicant has confirmed they meet the requirement or the requirement is not applicable, this will be deemed a pass. Where they confirm they do not meet the requirement, this will be deemed a fail.</p> <p><b>Overall Assessment of Section 5</b></p> <p>At this stage Applicants will not be excluded from the process solely on the basis of failing one or more requirements in section 5. Torbay Council will consider all of the information provided by the successful Applicant(s) in their response to this section and undertake further financial checks, in accordance with Award Due Diligence below, to determine whether they have passed or failed this section in its entirety.</p> <p><b>Award Due Diligence</b></p> <p>The Council will carry out a credit check on the successful Applicant, using Dun and Bradstreet’s Finance Analytics system. The information, together with the Applicant’s response to the questions in section 5, will be used to ascertain whether a broad financial appraisal should be undertaken.</p>			

Stage One Selection	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
	<p>Where the requirement for a broad financial appraisal is established through the evaluation of the Selection Questionnaire, the Council will undertake an assessment of the circumstances of the Contract and the Applicant to determine financial capacity, health and dependency. This appraisal will be used to inform an assessment of risk. In making this assessment, Torbay Council will appraise a range of financial information applying a broad commercial perspective, including an appraisal of the financial statements submitted by the Applicant and an appraisal of other relevant sources of financial information, including but not limited to Dun and Bradstreet's Finance Analytics system. Torbay Council will use the outcomes of this appraisal to determine the Applicant's financial standing and in its opinion the level of risk to Torbay Council and as such whether a guarantor will be required. Where the appraisal indicates to Torbay Council that the Applicant is a clearly unrealistic bidder with inadequate resources and without, in its opinion, adequate financial support guarantees, Torbay Council reserves the right to reject the Applicant's bid and the contract will not be awarded.</p>			
<p>Section 6 Technical and Professional Ability – Relevant Experience and Contract Examples</p>	<p><b>Question 6.1 or 6.2.</b> In order for the response to be considered a pass, a response must be provided to 6.1 or 6.2 by the Applicant. Failing to provide an answer to at least one of these questions will be considered a fail.</p> <p><b>Question 6.3</b> If the Applicant is intending to sub-contract a proportion of the contract, then in order for the response to be</p>		<p>Pass</p>	<p>Pass</p>

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Stage One Selection	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
	<p>considered a pass a response must be provided, not providing a response will be considered a fail.</p> <p>Torbay Council will assess the information provided by the successful Applicant(s) in their response to this section as part of award due diligence.</p> <p>Torbay Council will contact any named organisation(s) to confirm that the information provided is accurate. Applicants should ensure they make any named organisation(s) aware that their details have been provided and that they will be contacted to verify the information.</p> <p>Where it has not been possible to verify the examples provided, at the sole discretion of Torbay Council the Applicant may fail this requirement and the contract will not be awarded.</p>			
<p>Section 7 Additional Questions (7.1 to 7.3)</p>	<p><b>Question 7.1</b> will be assessed on the basis of pass or fail. The Applicant must demonstrate they meet all the requirements.</p> <p>The successful Applicant will be required to provide evidence of compliance as part of the due diligence process.</p> <p>For <b>Question 7.2</b>, where the applicant has confirmed they meet the requirement, this will be deemed a pass. Where they confirm they do not meet the requirement, this will be deemed a fail.</p> <p><b>Questions 7.3(a), (b) and (c)</b> will be assessed on the basis of pass or fail. In order for the response to be considered a pass it must be fully completed by the Applicant. Completed responses will not be assessed at this stage, but any information provided</p>		<p>Pass</p>	<p>Pass</p>

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Stage One Selection	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
	<p>may be used as part of the broad financial appraisal of the successful Applicant.</p>			
<p>Section 7 Additional Questions (7.4)</p>	<p><b>Question 7.4(a)(i)</b> will be assessed on the basis of pass or fail. In order for the response to be considered a pass it must be completed by the Applicant.</p> <p>For <b>Questions 7.4 (a) (ii) and 7.4 (a) (iii)</b> responses will not be assessed at this stage, but any information provided may be used as part of the broad financial appraisal of the successful Applicant.</p> <p><b>Question 7.4(b)</b> will be assessed on the basis of pass or fail. The Applicant must demonstrate they meet all the requirements. A Yes response is a pass and the successful Applicant will be required to provide evidence that they meet the requirements as part of award due diligence.</p> <p>Torbay Council may exclude any Applicant who answers ‘No’ to any of the requirements set out in this section. The decision to exclude an Applicant in relation to a ‘No’ response will be subject to the justification they provide in the response box in 7.4(b) and Torbay Council considering such evidence to be insufficient.</p> <p>Where award due diligence indicates to Torbay Council that the evidence provided does not demonstrate the Applicant’s ability to meet the requirements, Torbay Council reserves the right to reject the Applicant’s bid.</p>		<p>Pass</p>	<p>Pass</p>

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Stage One Selection	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
Section 7 Additional Questions (7.5) Project Specific Questions to Assess Technical and Professional Ability - Mandatory Question	<p><b>This section will be assessed on the basis of pass or fail.</b></p> <p>A Yes response will be deemed a Pass and a No response will be deemed a Fail.</p> <p><b>The Applicant must demonstrate they meet all the requirements. The successful Applicant may be required to provide any documentation necessary to evidence their technical and professional ability to deliver the Contract as part of the due diligence process.</b></p>		Pass	Pass

## C3 Stage Two Award

### C3.1 Award Evaluation

Torbay Council will only undertake an evaluation of Most Economically Advantageous Tender (MEAT) criteria of those Applicants who have satisfied the requirements of Selection.

The Award criteria have been designed to assess MEAT, taking into account a combination of Quality, Social Value and Price. The top scoring Applicant will be considered to have been successful.

The Applicant's response will be evaluated in accordance with the scoring methodology set out in section C4 below.

**Please Note:** All percentage scores will be calculated to two decimal places.

Where the scoring for two or more Tender submissions is tied, the top scoring Applicant will be the Applicant who has achieved the higher score on Price.

Applicants are advised to ensure they have read and fully understand the criteria below, which will be used in the evaluation process:

Stage Two Award	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
Quality		40%		
Award Questionnaire			40%	
Method Statements	This/These criteria will be assessed on the zero to five scoring basis.		15%	15%
	<i>Method Statement 1 – Project Resource Planning.</i>		7.5%	7.5%

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Stage Two Award	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
	<i>Method Statement 2 - Cost Management &amp; Quality Measures.</i>	/	7.5%	7.5%
<b>Technical Questions</b>	These criteria will be assessed on the zero to five scoring basis.	/	25%	25%
	<i>Technical Question 1 – Communication &amp; Stakeholder Engagement.</i>	/	7.5%	7.5%
	<i>Technical Question 2 – Site Set Up &amp; Programme.</i>	/	12.5%	12.5%
	<i>Technical Question 3 – Health &amp; Safety Management.</i>	/	5%	5%
<b>Demonstration / Interview / Presentation</b>		/		
<b>Demonstration / Interview / Presentation</b>	<p>This/These criteria will be assessed on the zero to five scoring basis. Further details on the evaluation criteria and any specific topics or questions to be covered can be found in Appendix E Demonstration / Interview / Presentation Requirements.</p> <p><b>This Section is not being used.</b></p>	/		
<b>Social Value Criteria</b>		<b>10%</b>	/	
<b>Qualitative Criteria</b>	These criteria will be assessed in accordance with the requirements set out in Part 6 Social Value Requirement.	/	7%	7%



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Stage Two Award	Evaluation Criteria	Main Criteria	Sub-Criteria	Threshold
<b>Quantitative Criteria</b>	These criteria will be assessed in accordance with the requirements set out in Part 6 Social Value Requirement.		3%	3%
<b>Pricing Criteria</b>		<b>50%</b>		
<b>Pricing Schedule</b>	<p>This/These criteria will be assessed on a comparative scoring basis.</p> <p>The figure '<b>Total Price</b>' of Part 7 Pricing will be used for evaluation purposes.</p> <p>Applicants with the lowest price will score maximum marks out of a possible 100 and Applicants submitting higher prices will be awarded marks proportionate to their distance from the lowest price.</p>		50%	50%

## C4 Scoring Methodology

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Responses will be assessed using one, some or all of the following methods:

### C4.1 Pass/Fail

Evaluation criteria assessed on a pass/fail basis are those where meeting the requirement is essential to Applicant's ability to deliver the Contract. They will usually relate to questions where a Yes or No response can be provided. The ability to meet the requirement will achieve a Pass and the Applicant will achieve a fail where they are unable to meet the requirement.

Where an Applicant fails one or more Pass/Fail criteria they will be deselected from participating further in the process and will be notified accordingly.

The criteria will also set out how the Applicant should evidence their ability to meet the requirement, this will be either:

- within their response to the mandatory criteria itself
- during due diligence prior to contract award.

If the Applicant is not able to subsequently evidence the ability to meet the requirement the response will be considered to be a fail and the Applicant will be deselected from participating further in the process and will be notified accordingly.

### C4.2 Zero to Five Scoring

Evaluation criteria assessed on a scoring basis will be evaluated using the zero to five scoring system in the table on the next page.

The scoring system is based on the degree to which the Applicant satisfies the requirement and provides sufficient evidence to support their response.

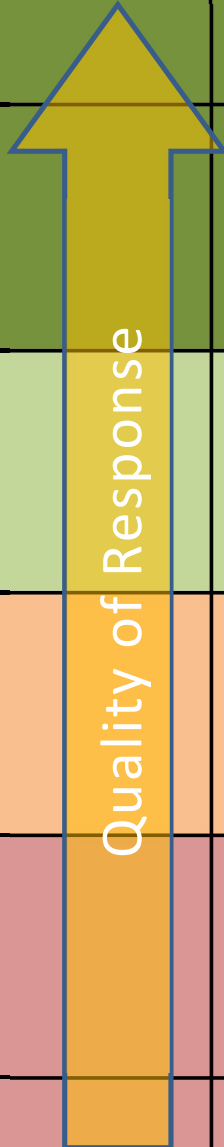
Where an Applicant's response is considered to have achieved a score of three, a further assessment will be made to determine whether the response has met the criteria required for a score of four or five to be awarded.

The Council's usual approach to evaluation of Tenders is for each Panel member to undertake an independent assessment of bids. The Panel will then come together in a Moderation Meeting, where a consensus score will be agreed.

**Please Note:** Where an Applicant's response is considered not to satisfy all of the core requirements, the maximum score achievable will be two, regardless of whether the Applicant exceeds the requirement in relation to some aspects of their response.

The scoring system awards the highest marks to those Applicants who, in addition to fully satisfying the core requirements, demonstrate their ability to meet some or all of the additional contract specific requirements or offer further services.

<p><b>Score 5 - Excellent</b></p>	<p>Excellent demonstration by the Applicant of the relevant ability, understanding, experience, skills, resource &amp; quality measures required to deliver the core requirements and most or all of the additional requirements, with evidence to support the response. Response identifies significant added value and/or innovation.</p>
<p><b>Score 4</b></p>	<p>Good demonstration by the Applicant of the relevant ability, understanding, experience, skills, resource &amp; quality measures required to deliver the core requirements and some or most of the additional requirements, with evidence to support the response. Response identifies potential added value.</p>
<p><b>Score 3</b></p>	<p>Satisfactory demonstration by the Applicant of the relevant ability, understanding, experience, skills, resource &amp; quality measures required to deliver the core requirements, with sufficient evidence to support the response.</p>
<p><b>Score 2</b></p>	<p>Demonstration by the Applicant of the relevant ability, understanding, experience, skills, resource &amp; quality measures required to deliver the majority of the core requirements and/or limited evidence to support the response.</p>
<p><b>Score 1</b></p>	<p>Poor demonstration by the Applicant of the relevant ability, understanding, experience, skills, resource &amp; quality measures required to deliver the core requirements, with little or no evidence to support the response.</p>
<p><b>Score 0 - Unacceptable</b></p>	<p>Does not comply and/or unacceptable demonstration by the Applicant of the ability, understanding, experience, skills, resource &amp; quality measures required to deliver the core requirements, with little or no evidence to support the response.</p>



**Scoring Example:**

<b>Sub Criteria % = 15.00%</b>			
<b>Applicant</b>	<b>Assessment</b>	<b>Score Awarded</b>	<b>%Score</b>
Applicant A	Exceeds the requirement, with an exceptional demonstration of relevant ability, understanding, experience, skills, resource & quality measures required to deliver the Contract, with evidence of significant added value/innovation	5	15.00%
Applicant B	Fully satisfies the requirement, provides sufficient evidence to demonstrate their ability to deliver the contract and offers some potential added value.	4	12.00%
Applicant C	Only meets some of the requirements, provides adequate evidence to demonstrate their ability to meet those requirements satisfied within the response and offers some added value and innovation in relation to aspects of their offer.	3	9.00%
Applicant D	Only meets some of the requirements, provides adequate evidence to demonstrate their ability to meet those requirements satisfied within the response and offers some added value and innovation in relation to aspects of their offer.	2	6.00%
Applicant E	Applicant says they fully satisfy the requirement, but provides insufficient evidence to demonstrate relevant ability, understanding, experience, skills, resource & quality measures required to deliver the Contract.	2	6.00%
Applicant F	Applicant does not provide sufficient assurance that they have the relevant ability, understanding, experience, skills, resource & quality measures required to satisfy the majority of the requirements.	1	3.00%
Applicant G	Applicant does not provide sufficient assurance that they have the relevant ability, understanding, experience, skills, resource & quality measures required to satisfy any of the requirements.	0	0.00%

For Information

#### C4.2.1 Thresholds

The quality criteria have thresholds attributed to specific award criteria, which are detailed in the table at C3.1 and Part 5 Award Questionnaire.

Applicants are required to meet all thresholds set in C3.1 in order to be eligible to be awarded the Contract.

#### C4.2.2 Weightings

Where any questions have been given a weighting, that weighting will be applied to the scores awarded e.g. a question weighted a one which achieves a score of three will achieve an overall score of three and a question weighted a three which achieves a score of three will achieve an overall score of nine.

##### Weighted Scoring Example 1:

Question Weighting = 3			
Applicant	Applicant A	Applicant B	Applicant C
Score Awarded	4	3	2
Weighted Score Achieved	12	9	6

Where a number of weighted questions are combined to form a percentage criteria the percentage achieved will be calculated using the following formula:

$$\frac{\text{Total Weighted Score Achieved}}{\text{Maximum Weighted Score Available}} \times \text{Sub Criteria \%} = \text{\% Score Awarded}$$

##### Weighted Scoring Example 2:

Weightings: Q1 = 3; Q2 = 2; Q3 = 1									
Total Maximum Weighted Score Available = 30									
Sub Criteria % = 15.00%									
Applicant	Applicant A			Applicant B			Applicant C		
Question	Q1	Q2	Q3	Q1	Q2	Q3	Q1	Q2	Q3
Score Awarded	4	3	3	3	2	3	2	2	2
Weighted Score Achieved	12	6	3	9	4	3	6	4	2
Total Weighted Score Achieved	21			16			12		
%Score Awarded	10.50%			8.00%			6.00%		

### C4.3 Comparative Scoring

Evaluation criteria assessed on a comparative basis are those where the Applicant’s response can be compared to that of other Applicants, for example in relation to Pricing criteria and the quantitative element of the Social Value criteria:

- Price: Applicants offering the lowest price will score maximum marks out of a possible 100 and Applicants submitting higher prices will be awarded marks proportionate to their distance from the lowest price.
- In the event an Applicant submits a bid which results in any of the Pricing evaluation criteria being a zero, in order to return a score for the other Applicants the price used for evaluation purposes will be £0.01.
- Social Value: Applicants offering the highest monetary benefit will score maximum marks out of a possible 100 and Applicants with lower monetary benefit will be awarded marks proportionate to their distance from the highest monetary benefit.

#### Scoring Example 1:

$$\frac{\text{Lowest Price}}{\text{Applicant's Price}} \times \text{Available Marks} = \text{Score}$$

Lowest Price: £1,000,000		Criteria: 60.00%
Applicant	Price	Score
Applicant A	£1,000,000	60.00%
Applicant B	£1,100,000	54.55%
Applicant C	£1,273,050	47.13%
Applicant D	£1,899,999	31.58%

#### Scoring Example 2:

$$\frac{\text{Lowest Price}}{\text{Applicant's Price}} \times \text{Available Marks} = \text{Score}$$

Lowest Price: £0.01		Criteria: 60.00%
Applicant	Price	Score
Applicant A	£0.00	60.00%
Applicant B	£1,100,000	0.00000055%

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		Awarded Score to 2 Decimal Places 0.00%
Applicant C	£1,273,050	0.00000047% Awarded Score to 2 Decimal Places 0.00%
Applicant D	£1,899,999	0.00000032% Awarded Score to 2 Decimal Places 0.00%

**Scoring Example 3 (Social Value):**

$$\frac{\text{Applicant's score}}{\text{Highest score}} \times \text{Available Marks} = \text{Score}$$

<b>Highest Score: 16</b>		<b>Criteria: 3%</b>
<b>Applicant</b>	<b>SV Score</b>	<b>Score</b>
Applicant A	16	3.00%
Applicant B	6	1.13%
Applicant C	12	2.25%
Applicant D	11	2.06%

**C4.4 Commercial Evaluation of Works Contracts**

The Applicant's price will be evaluated by a Quantity Surveyor. The Quantity Surveyors analysis will include:

A detailed review of all rates to include:

- Measured Work or Activities
- Preliminary costs in terms of time related, weekly costs and overall percentages
- Overheads and Profit allowances (as an overall percentage)

Any errors or anomalies identified in the rates offered will be raised as a post tender clarification. An Applicant must price all items within the pricing document or note the item as included within the total tendered sum.

- Any items without any entry against them will be deemed as included.
- Applicants may not exclude items from the pricing document, other than where agreement to the exclusion has been explicitly sought and provided in accordance with the clarification process outlined in section D2 Tender Clarification.

For Information

The Quantity Surveyor will review the clarification and either accept or reject the request by the time and date in the procurement timetable for clarification responses.

Any exclusions included in the pricing submission, which do not have the prior approval of the Council, will be deemed to be a qualified bid and subject to the process outlined in section D8, Rejection of Tenders.

An Applicant's price will be assessed in accordance with section D 8.1 Abnormally low tenders.

#### **C4.5 Social Value Scoring**

**Please Note:** the scoring basis and evaluation criteria for Social Value are set out in Part 6 Social Value Requirement.

#### **C4.6 Character, Word and Page Limits**

Character, word or page limits relate to the maximum number of characters, words or pages Applicants can submit.

Where an Applicant's response exceeds any limit set, those elements of the response which fall outside of that limit will not be evaluated.



## D Tender Requirements

### D1 Communication

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All communication between Torbay Council and Applicants will take place through ProContract, this includes but is not limited to:

- (a) clarification questions;
- (b) submission of Confidentiality Agreements and issue of confidential Documents;
- (c) requests to participate in site visits;
- (d) suggestions and queries in relation to the Terms and Conditions;
- (e) post tender clarification questions;
- (f) invitations to demonstrations, interviews or presentations;
- (g) outcome notification letters.

Applicants must not make direct contact with Council officers, during the procurement process regarding this tender.

**Please Note:** Applicants are responsible, at all times during the Tender process, for checking whether any messages or amendments have been issued and should not rely solely upon automatic notification from ProContract.

### D2 Tender Clarification

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**Please Note:** Torbay Council will only accept clarification questions, including queries or suggestions on the Terms and Conditions, during the clarification period stated in the Procurement Timetable, unless the question is directly related to a response issued by Torbay Council on or after the deadline for submission of questions.

Where the Tender is being run as a 2 stage process queries or suggestions on the Terms and Conditions may only be raised during Stage One.

Torbay Council will not negotiate on any of the substantive terms of the Documents.

Responses to clarification questions will be provided to all Applicants except where the question:

- (a) is innovation based, in which case the response will only be provided to the Applicant who raised the question; or
- (b) relates to confidential Documents, in which case the response will only be provided to Applicants who have submitted a Confidentiality Agreement.

Torbay Council will endeavour to respond to clarification questions within 5 working days of the date the question is submitted, or the next working day if the question is submitted on a non-working day.

The identity of Applicants raising questions will remain confidential.

Applicants are responsible for ensuring they read and understand all of the responses to questions that have been raised.

For Information

Applicants will need to register an interest in the Tender on ProContract in order to access responses to clarification questions or receive communications from Torbay Council regarding amendments to the Documents.

### **D3 Amendment to Documents**

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Amended Documents will be made available in both the publicly accessible opportunities area of ProContract and within the tender opportunity itself, except where the amendment relates to a confidential Document. Where changes are substantial and Torbay Council considers Applicants need additional time to take these changes into account, the Tender Submission deadline will be extended in accordance with the Public Contracts Regulations 2015.

Where the amendment relates to a confidential Document the amended Document will only be shared with those Applicants who have submitted a Confidentiality Agreement.

Amended Documents will form part of the resultant Contract.

**Please Note:** Applicants are responsible for ensuring they have read all communications and the amended Documents and will be considered to have taken any amendments into account when preparing their submission.

### **D4 Post Tender Clarification**

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Post tender clarification will be for the purposes of clarifying or supplementing the content of an Applicant's submission or Torbay Council's requirements where this would not be discriminatory to other Applicants. Questions may be issued to one, some or all Applicants as appropriate.

**Please Note:**

- Where post tender clarification results in modification to an Applicant's Tender Torbay Council reserves the right to reject the Tender.
- Where the post tender clarification results in substantial modification to the Contract Torbay Council reserves the right to restart or abandon the Tender process.
- Failure to respond to post tender clarification questions within the specified timescale may result in the Applicant's Tender being rejected.

### **D5 The Tender Documents**

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The Documents are and shall remain the intellectual property of Torbay Council. Applicants may only copy or reproduce the Documents for the purposes of their response. If no response is submitted the Applicant shall delete any Documents downloaded.

Where an Applicant identifies an error or omission within the Documents they should immediately notify Torbay Council through ProContract. Torbay Council will then rectify the error or omission and issue any amended Documents.

Some tenders will include confidential Documents and the tender Documents will then include a separate Confidentiality Agreement appendix. Any Documents considered by Torbay Council to be of a confidential nature will not be made publicly available. Applicants

For Information

are responsible for ensuring that confidential Documents are treated as such, are used only for the purposes of this tender and are not disclosed in whole or part to any 3<sup>rd</sup> party without Torbay Council's prior written consent.

Applicants can access confidential Documents by completing and submitting the Confidentiality Agreement through the ProContract Messaging Facility.

Torbay Council may reproduce the whole or any portion of submitted Tenders for the purpose of tender evaluation.

## **D6 Preparation and Completion of Tenders**

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Applicants are responsible for ensuring they fully understand the requirements and have all the information they need to enable them to submit a response, within the time required. Torbay Council will not accept any claims related to an Applicant's failure to read and understand the Documents.

Applicants are responsible for meeting any costs, expenses or liabilities incurred in connection with this process, including if it is terminated or amended by Torbay Council. Torbay Council will not be responsible, nor will they pay for any expense or loss which may be incurred by Applicants in the preparation of their Tenders, or any other aspect of the Tender process.

Applicants are advised to note the following when completing their response:

- (a) all entries including responses to questions, rates, price totals or any other endorsements must be typewritten in English and in £ sterling. Handwritten responses will not be accepted;
- (b) responses must be submitted in the Documents as provided or on-line where required;
- (c) the format and layout of the response Documents must not be altered;
- (d) Part 3 Certificates and Declarations may be submitted in pdf format, but all other response Documents must be submitted in the format issued;
- (e) responses should be made in full and should not refer to information provided elsewhere in the Submission;
- (f) responses should fully address the requirements and should not rely on any knowledge Torbay Council may have of your organisation or any contracts held with Torbay Council, as your bid can only be evaluated on the basis of the information contained within it;
- (g) your responses should be written in English, in sentences with spaces between the words. Symbols or any other characters inserted between words instead of spaces is not acceptable. Any information that exceeds the word limits stated or that is not provided in the correct format will be redacted from your response and will be excluded from the evaluation;
- (h) supporting Documents / appendices will only be evaluated where these have been permitted within the response;
- (i) appendices, where permitted, must be clearly referenced within the response;
- (j) where a question does not apply to an Applicant they should clearly state N/A in the response section;

For Information

- (k) individual evaluators may not evaluate the entire response and the evaluation panel may include other stakeholders, such as partner organisations or people who use Council services;
- (l) do not make any assumptions about your past or current supplier relationship with Torbay Council or assume that such prior relationships will be taken into account in the evaluation procedure;
- (m) all Documents must be completed in full, in accordance with any specific instructions set out within the Document and signed where required.

**Please Note:** Failure to complete or submit any of the Documents in accordance with Torbay Council's requirements may result in the Tender being rejected.

As arrangements relating to consortium bids or sub-contracting may change Applicants should respond on the basis of the arrangements envisaged at the time the Tender is submitted. Torbay Council must be notified immediately of any changes or proposed changes in relation to the bidding model, so that a further assessment against the selection criteria can be made. Torbay Council reserves the right to deselect the Applicant prior to any award of contract, based on an assessment of the updated information.

Where Applicants rely on other organisations to meet any of the selection criteria they must submit a completed SQ Part 1 and 2 Declaration for each of those organisations. This includes parent companies, affiliates, associates, or essential subcontractors.

Before submitting any documentation, Applicants need to understand the nature of Torbay Council's transparency commitments for tenders and contracts and the scope of Torbay Council's ability to withhold material. What will be disclosed does not differ from that currently disclosable under Freedom of Information legislation, but Applicants must ensure they understand the limitations on Freedom of Information exemptions for confidentiality and commercially sensitive information. **Please Note:** Applicants are requested to clearly identify any Documents or information contained within their submission which they consider to be commercially sensitive either during the tender process or after conclusion of the Contract.

**Please Note:** Applicants are expected to read, understand and confirm their acceptance of the Terms and Conditions before submitting their Tender. Where an Applicant reserves the right to comment or negotiate on them at a later date, this may result in the Tender being rejected.

## **D7 Submission and Opening of Tenders**

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Applicants should submit all documentation electronically through ProContract ([www.supplyingthesouthwest.org.uk](http://www.supplyingthesouthwest.org.uk)) using the Response Wizard as directed in the 'Supplier Guide' located in the help section or in Appendix A ProContract User Guide.

Applicants are responsible for ensuring:

- (a) they have submitted all of the required Documents in the correct format;
- (b) their response is submitted by the deadline. **Please Note:** any submissions classified by ProContract as late will be rejected.

For Information

In the event Torbay Council is made aware of any technical issues with ProContract, which may prevent Applicants from meeting the submission deadline, the deadline may be extended. However Applicants are strongly advised to submit their Tender in good time.

Where an Applicant decides not to submit a Tender, Torbay Council requests that the Applicant formally 'Opts Out' through ProContract, giving the reasons for non-submission. Torbay Council may contact Applicants who have expressed an interest but have not submitted a Tender, in order to understand their reasons for non-submission.

An Applicant's submitted Tender will constitute an irrevocable offer to provide the required goods, services or works.

### Technical Support

Any Applicants who experience problems with ProContract should contact the support desk:

[ProContractSuppliers@proactis.com](mailto:ProContractSuppliers@proactis.com)

Or click on the Help link at the bottom of the web page.

**Please Note:** If your issue is time sensitive call:

**0330 005 0352**

This line is available 09:00 to 17:30 Monday to Friday (excluding English bank and public holidays).

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All Tenders will remain electronically sealed until the Submission deadline, when they will be unsealed by an independent Verifier in the presence of a member of the Procurement Team.

## D8 Rejection of Tenders

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Torbay Council will only reject Tenders where rejection is without prejudice to any other civil remedies available to Torbay Council or any criminal liability which the Applicant's conduct may attract.

Torbay Council will reject any Tender where:

- (a) submission was made after the date and time specified on the Documents;
- (b) submission was not made through ProContract;
- (c) the Applicant has not accepted Torbay Council's Terms and Conditions. **Please Note:** Torbay Council will seek clarification from the Applicant prior to rejecting the Tender;
- (d) the Applicant acts in any way improperly, including but not limited to canvassing, price fixing or inducements (which relate to offences under the Bribery Act 2010, Section 117 of the Local Government Act 1972 or any future legislation); or
- (e) Torbay Council has become aware at any point that the Applicant has been afforded a competitive advantage or has a conflict of interest that cannot be rectified.

For Information

- (f) Torbay Council has, after evaluation and moderation, determined that a threshold has not been achieved.

Torbay Council may at its absolute discretion reject any Tender where:

- (a) any situation(s) set out in regulation 57(8) of the Public Contracts Regulations 2015 are found to by the Council to apply to the Applicant;
- (b) it is not in accordance with the required format;
- (c) the Applicant alters the Documents in any way;
- (d) it is considered by Torbay Council to be incomplete (see D8.2) or vague;
- (e) any of the information provided by an Applicant is found to be inaccurate
- (f) the Applicant contradicts itself in terms of any information provided;
- (g) the Applicant fails to demonstrate it will meet its TUPE obligations, where applicable to the contract;
- (h) the price has been assessed as being abnormally low (see D8.1);
- (i) the Applicant's price exceeds Torbay Council's declared budget;
- (j) the Applicant does not respond to post tender clarification questions within the specified timescale;
- (k) the tender has been qualified in any way; or
- (l) it is in breach of any condition contained within it.

Where the Applicant is relying on the capacity of a consortium member or sub-contractor and that organisation does not meet any relevant selection criteria and the Applicant is unable to replace the organisation with an alternative, if required by Torbay Council, this may result in the Applicant's Tender being rejected.

#### **D8.1 Abnormally Low Tenders**

Where an Applicant's price has been assessed as being abnormally low Torbay Council will require the Applicant to explain the price proposed and will assess the explanation in accordance with the guidance set out in the Public Contracts Regulations 2015. The Tender will only be rejected where the evidence provided does not satisfactorily account for the low price or where the Applicant has obtained State Aid that has resulted in a distortion in competition.

Advice in assessing the explanation may be sought from Torbay Council's Corporate Finance section.

#### **D8.2 Incomplete Tenders**

Tenders will be considered incomplete where the Applicant has not:

- (a) submitted all of the required Documents, including any supporting information requested;
- (b) fully completed all of the Documents required;
- (c) responded to all of the questions; or
- (d) submitted the Documents in the required format.

## D9 Evaluation and Award

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All accepted Tenders will be evaluated in accordance with the evaluation criteria set out in the Documents.

Where the Applicant is relying on the capacity of a consortium member or sub-contractor and that organisation does not meet any relevant selection criteria Torbay Council reserves the right to require the Applicant to replace the organisation with an alternative.

Torbay Council will only complete a full evaluation of Tenders which meet conditions of tender and have not been rejected for any of the reasons set out above (see D8).

The evaluation will be carried out by an Evaluation Panel and will be moderated by a member of the Procurement Team.

**Please Note:** Not all Panel members may assess every question, but all Tenders will be evaluated in the same manner and by the same Panel. Evaluation Panels may not comprise solely of Torbay Council's Officers, but may also include other key stakeholders, such as partner organisations and people who use Council services.

On completion of the evaluation process approval to award the Tender will be sought in accordance with Torbay Council's approval procedure.

Torbay Council is not bound to make any award of Contract. If the Contract is awarded it will be on the basis of the most economically advantageous tender, which may not be the lowest price offered.

All Applicants will be notified of the Tender outcome at the same time, unless where previously notified their Tender has been rejected. Notification will be through ProContract.

**Please Note:** Applicants will be advised through ProContract of any changes to the decision date.

Torbay Council will be observing a voluntary standstill which will comply with the requirements of *Regulation 87 Standstill period* of the Public Contracts Regulations 2015.

## D10 Legal and Contracting Arrangements

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Information supplied by Torbay Council as part of the tender process is supplied in good faith and Applicants must satisfy themselves as to the accuracy of such information. Torbay Council accepts no responsibility for any loss or damage arising from the use by Applicants of such information. All information issued to Applicants must be treated as confidential.

Applicants must ensure that they are fully familiar with the nature and extent of the obligations that they will take on if their Tender is accepted.

This Tender will be run in accordance with the requirements of regulations *24 Conflicts of interest* and *41 Prior involvement of candidates or tenderers* of the Public Contracts Regulations 2015.

Where the successful Tender is on behalf of a consortium Torbay Council may require the consortium to assume a specific legal form or require joint liability for the execution of the Contract, where this is considered necessary for the satisfactory performance of the

For Information

## Contract.

The information provided by Applicants will be relied upon to be true and accurate and will form part of the Contract with the successful Applicant. **Please Note:** If any of the information provided by an Applicant is found to be inaccurate the Applicant may be excluded from further participation in this or any future Tender issued by Torbay Council and could lead to termination of any resultant Contract.

In submitting a response Applicants will be confirming to Torbay Council that:

- (a) they have satisfied themselves of the accuracy and viability of all prices or rates stated within their response;
- (b) all prices or rates quoted will (unless otherwise provided for in the Contract) cover all of the Applicant's obligations under the Contract;
- (c) they have obtained all of the necessary information in relation to risks, contingencies or any other circumstances which reasonably influence or affect their bid;
- (d) their Tender is accurate and sufficient.

Torbay Council may, at its absolute discretion, extend the closing dates and times by amending the Tender on ProContract. Prospective Applicants will receive notification of the change of submission date and time. Unless any such extension has been granted, Tenders submitted after the submission dates and times will not be considered.

Torbay Council may, at its sole discretion, terminate the tendering procedure at any time. If such action is taken, Applicants will be notified through ProContract.

Torbay Council reserves the right to restart or abandon the Tender process where the lowest price submitted exceeds its estimate or available budget.

The Applicant's offer shall remain open for acceptance for a period of 6 months from the closing date and may be extended by mutual agreement.

**Please Note:** if the successful Applicant does not accept the Terms and Conditions as drafted Torbay Council reserves the right to withdraw the Contract award and class the submission as non-compliant.

Any acceptance of the Tender by Torbay Council will be communicated in writing to the Applicant and upon that acceptance the Contract shall become binding on all parties.

Prior to issuing the Contract the successful Applicant may be required to provide evidence, including but not limited to, the accuracy of their self-assessment within Part 4 Selection Questionnaire and compliance with any Contractual requirements, such as insurances, disclosure and barring service checks and policies and procedures. **Please Note:** If the successful Applicant is unable to provide this evidence Torbay Council reserves the right to withdraw the Contract award and class the submission as non-compliant.

The successful Applicant will not be allowed to commence performing the Contract prior to the formal Contract Documents being signed by both parties, unless written agreement to do so has been given by Torbay Council's Legal Service.



## E Glossary

### E1 Tender Documents

The following Documents, together with the Appendices and Links at E2 below, form the tender Documents:

Document	Purpose	For Completion and Submission
Part 1 Information	Contains information on the procurement process and instructions on how it will be conducted.	No
Part 2 Specification	Contains Authority's requirements in relation to the goods, services or works being procured.	No
Part 3 Certificates and Declarations	Contains the Certificates and Declarations to which all Applicants must conform.	Yes
Part 4 Selection Questionnaire	Contains the Selection Questions and may include the requirement for Applicants to provide some on-line responses.	Yes
SQ Part 1 and 2 Declaration	Not Used.	N/A
Part 5 Award Questionnaire	Contains the Award Questions and may include method statements and/or technical questions.	Yes
Part 6 Social Value Requirement	Contains information for Applicants on the submission and evaluation of social value requirements	Social Value Portal Link: <a href="https://socialvalueportal.my.site.com/s/supplierregistration?svprojectid=SI0-0000-0Dkt3">https://socialvalueportal.my.site.com/s/supplierregistration?svprojectid=SI0-0000-0Dkt3</a>
Part 7 Pricing Criteria	Contains the Applicant's pricing proposals for this Tender.	Yes
Terms and Conditions of Contract	Contains the terms and conditions under which the resultant Contract will operate	No Applicants are required to confirm

For Information

Document	Purpose	For Completion and Submission
		acceptance as part of their response

## E2 Appendices and Links

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E2.1 Appendix A ProContract User Guide

E2.2 Appendix F Health and Safety Policy Statement

E2.3 Appendix G Do's and Don'ts for Social Value Bids

E2.4 Appendix H Torbay TOMs Framework

E2.5 Appendix J Torbay Council Environment and Carbon Neutral Policy

E2.6 Appendix K Policy, Procedure and Plan Requirements

E2.7 Selection Questionnaire – List of Mandatory and Discretionary Exclusions:

[https://www.gov.uk/government/uploads/system/uploads/attachment\\_data/file/551130/List\\_of\\_Mandatory\\_and\\_Discretionary\\_Exclusions.pdf](https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/551130/List_of_Mandatory_and_Discretionary_Exclusions.pdf)

E2.8 Selection Questionnaire – EU Definition of an SME:

<http://ec.europa.eu/enterprise/policies/sme/facts-figures-analysis/sme-definition/>

E2.9 Selection Questionnaire – PSC Guidance:

<https://www.gov.uk/government/publications/guidance-to-the-people-with-significant-control-requirements-for-companies-and-limited-liability-partnerships>

E2.10 Social Value Portal Link:

<https://socialvalueportal.my.site.com/s/supplierregistration?svpprojectid=SI0-0000-0Dkt3>

E2.11 **Tender Documentation Contents Sheet**

E2.12 **Section 1 – Preliminaries**

E2.13 **Section 2-9 - & Main Summary – Schedules of Work**

Schedules of Work Secns 1-9 Main Summary 01.03.24.xlsx

Schedules of Work Secns 1-9 Main Summary combined PDF

E2.14 **Appendix 1 – Architectural Drawings**

**SEND:**

3994 SEND Issue Sheet TENDER ISSUE 28.02.24.pdf

3994.BR.AD.01B General Details SEND.pdf

3994.BR.AE.01A Proposed Elevations SEND.pdf

3994.BR.AL.01 Existing Site layout SEND.pdf

3994.BR.AL.02B Proposed Plan SEND.pdf

For Information

3994.BR.AL.03 Proposed Brick Setting Out Plan SEND.pdf  
3994.BR.AL.04 Reflected Ceiling Plan + Floor + Wall Finishes SEND.pdf  
3994.BR.AS.01B Proposed Sections + Details SEND.pdf  
3994.BR.AS.02 Existing Site Sections 1 + 2 SEND.pdf  
3994.BR.AS.03 Existing Site Sections 3 + 4 SEND.pdf  
3994.BR.AS.04 Proposed Site Sections 1 + 2 SEND.pdf  
3994.BR.AS.05 Proposed Site Sections 3 + 4 SEND.pdf  
3994.BR.AS.06A Proposed Section + Detail.pdf  
3994.BR.ASch.01A Doors + Window Schedule.pdf  
3994.BR.BP.01 Existing Block Plan.pdf  
3994.BR.SLP.01 Site location Plan.pdf

**STEPS:**

3994 STEPS Issue Sheet TENDER ISSUE 28.02.24  
3994.BR.D.AL.01 Existing Plan Layout.pdf  
3994.BR.D.AL.02B Proposed Plan Sections + Details.pdf  
3994.BR.D.AL.03 Proposed Finishes + Reflected Ceiling Plan.pdf  
3994.BR.D.AL.04A Proposed Fixed Furniture + Mobility WC.pdf  
3994.BR.D.ASc.01 Proposed Door Schedule.pdf  
3994.BR.D.BP.01 Existing Block Plan.pdf  
3994.BR.D.SLP.01 Site location Plan.pdf

**E2.15 Appendix 2 – Structural Drawings**

3926\_01\_T1 Foundation Plan.pdf  
3926\_02\_T1 Foundations Sections 1 of 2.pdf  
3926\_03\_T1 Foundations Sections 2 of 2.pdf  
3926\_04\_T1 Ground Floor Plan.pdf  
3926\_05\_T1 Roof Layout.pdf  
3926\_06\_T1 Roof Details.pdf  
3926\_07\_T1 Elevations.pdf  
3926\_10\_T2 Drainage Plan.pdf  
3926\_11\_T1 Drainage Details.pdf  
3926\_12\_T2 Attenuation Tank Plan and Details.pdf  
3926.01.issue sheet.pdf

**E2.16 Appendix 3 – Mechanical & Electrical Drawings and Specification**

**SEND and External Drawings:**

PANSB-BPC-02-00-D-E-6202-S4-P02-Small Power & Data-SEND.pdf  
PANSB-BPC-02-00-D-E-6302-S4-P02-Lighting & Emergency Lighting-SEND.pdf  
PANSB-BPC-02-00-D-E-6702-S4-P02-Fire Systems-SEND.pdf  
PANSB-BPC-02-00-D-E-6802-S4-P02-Security & Door Access Control-SEND.pdf  
PANSB-BPC-02-00-D-M-5202-S4-P02-Above Ground Drainage-SEND.pdf  
PANSB-BPC-02-00-D-M-5302-S4-P02-Domestic Water Services-SEND.pdf  
PANSB-BPC-02-00-D-M-5602-S4-P01-Space Heating Services-SEND.pdf  
PANSB-BPC-02-00-D-M-5702-S4-P02-Ventilation Services-SEND.pdf  
PANSB-BPC-02-XX-D-M-5601-S4-P01-Heating Schematic-SEND.pdf  
PNASB-BPC-XX-XX-D-ME-9001.pdf  
PNASB-BPC-XX-XX-D-ME-9002.pdf

For Information

**Specification and Part L Report:**

PNASD-BPC-XX-XX-RP-X-00-01 – Building Physics.pdf

PNASD-BPC-XX-XX-SP-ME-0001-S4-P01-BSE NBS Specification.pdf

**STEPS Drawings:**

PANSB-BPC-01-00-D-E-6201-S4-P02-Small Power & Data-STEPS.pdf

PANSB-BPC-01-00-D-E-6301-S4-P02-Lighting & Emergency Lighting.STEPS.pdf

PANSB-BPC-01-00-D-E-6701-S4-P02-Fire Systems-STEPS.pdf

PANSB-BPC-01-00-D-E-6801-S4-P02-Security & Door Access Control-STEPS.pdf

PANSB-BPC-01-00-D-M-5201-S4-P02-Above Ground Drainage-STEPS.pdf

PANSB-BPC-01-00-D-M-5301-S4-P02-Domestic Water Services-STEPS.pdf

PANSB-BPC-01-00-D-M-5601-S4-P01-Space Heating Services-STEPS.pdf

PANSB-BPC-01-00-D-M-5701-S4-P02-Ventilation Services-STEPS.pdf

240228-35432-Document Register & Issue Sheet – Mastersheet.pdf

**E2.17 Appendix 4 – Pre-construction Information Document**

PCIP Enhanced Steps & Send project, Paignton Academy (Tender Issue).pdf

**E2.18 Appendix 5 – Site Investigation Report**

15598 Paignton Academy.pdf

**E2.19 Appendix 6 – Asbestos Refurbishment and Combined Demolition Survey**

Paignton Academy Borough Road Paignton Devon – J920177 (1).pdf

**E2.20 Appendix 7 – Underground Services Scan Drawing**

BS3954 – Paignton Academy – 19.12.23.dwg

BS3954 – Paignton Academy – 19.12.23-AO Sheet.pdf

**E2.21 Appendix 8 – Drain Survey Information**

ONS1172(revA).dwg

ONS1172(revA).pdf

ONS1172(revA)-CCTV Report.pdf

ONS1172(revA)-MH Data.pdf

**E2.22 Appendix 9 – Topographical Drawing**

TDA1023\_LS.dwg

TDA1023\_LS.pdf

TDA1023\_LS\_3D.DXF

**E2.23 Appendix 10 – Ecological Survey Report**

Bat and Bird PEA Paignton Academy Borough Road Campus.pdf

**E2.24 tsat\_safeguarding\_policy\_23\_24**

## E3 Definitions

Term	Definition
<b>Torbay Council</b>	The Contracting Authority
<b>Applicant</b>	An organisation that may respond to this Tender.
<b>Authority Authorised Representative</b>	The Officer leading the Tender process on behalf of Torbay Council who may be responsible for managing the resultant Contract.
<b>Award</b>	The process by which Torbay Council will determine the successful bidder in accordance with <i>Regulation 67 Contract award criteria</i> of the Public Contracts Regulations 2015.
<b>Award Questions</b>	The written response submitted by the Applicant to evidence their ability to meet Torbay Council's requirements, which will form part of the evaluation process upon which award of the Contract will be based.
<b>Bidding Model</b>	The Applicant's proposals relating to any consortia or sub-contracting arrangements that will be put in place in order to deliver the Contract.
<b>Call for Competition</b>	The Notice published on Find a Tender and Contracts Finder.
<b>Confidential Information</b>	Any information or Documents which Torbay Council considers to be confidential in nature and which will only be made available to Applicants who sign and submit a Confidentiality Agreement.
<b>Consortia/Consortium</b>	Two or more persons, at least one of whom is an economic operator, acting jointly for the purpose of being awarded a public contract in accordance with <i>Regulation 19 Economic operators</i> of the Public Contracts Regulations 2015.
<b>Contract Term</b>	The length of the Contract including extensions, if available.
<b>Contracting Authority</b>	Torbay Council and any other Authority on whose behalf Torbay Council may be working.

Term	Definition
<b>Contractor, Provider or Supplier</b>	The Applicant awarded the Contract culminating from an offer to supply accepted by Torbay Council.
<b>Documents</b>	All of the tender Documents in relation to this Tender.
<b>Eligible Users</b>	Any organisation given access to the Contract resulting from this Tender.
<b>Evidence</b>	The provision of examples, facts, data, case studies or other such information that will validate or support statements made in an Applicant's response in order to demonstrate they have the relevant ability, skills, resource and quality measures required to meet the Council's requirements.
<b>Lead Applicant</b>	The organisation leading the bidding process on behalf of its consortia or sub-contractor partners.
<b>Lot</b>	One of a number of categories of goods or services into which a single procurement process has been divided. The use of lots potentially allows for multiple providers to be appointed following a single procurement process.
<b>Messaging Facility</b>	The area within ProContract where Applicants submit clarification questions and Confidentiality Agreements during the tender process and through which Torbay Council will post its replies.
<b>Official Purchase Order</b>	Torbay Council's Official Purchase Order, to which these conditions apply.
<b>ProContract</b>	The e-tendering portal through which Torbay Council advertises opportunities and conducts Tenders.
<b>Price Review Mechanism</b>	The mechanism that will be used during the life of the Contract to review and vary the price.
<b>Procurement Representative</b>	The Procurement Officer who is leading the procurement process on behalf of Torbay Council.
<b>Public Contracts Regulations</b>	The UK legislation concerning public procurement, which can be found at: <a href="http://www.legislation.gov.uk">www.legislation.gov.uk</a> .

Term	Definition
<b>Relevant Tax Authority</b>	The organisation responsible for administering tax policy in the country in which the Applicant's organisation is established.
<b>Social Value</b>	A process whereby organisations meet their needs for goods, services, works and utilities in a way that achieves value for money on a whole life basis in terms of generating benefits not only to the organisation, but also to society and the economy, whilst minimising damage to the environment.
<b>Social Value Portal</b>	The online portal used by Torbay Council to procure, measure, manage and report on Social Value within its Contracts.
<b>Standstill</b>	The period, as set out in Regulation 87 of the Public Contracts Regulations 2015, immediately following notification of the award decision to Applicants during which Torbay Council must not enter into the Contract.
<b>Supplying the South West</b>	Means the same as ProContract.
<b>SVP</b>	Social Value Portal
<b>Tender</b>	The invitation to bid for this Contract; and / or The Applicant's response to this tender opportunity.
<b>Transfer of Undertaking (Protection of Employment) Regulations 2006 (TUPE)</b>	The regulations which govern how employers must deal with transfer of staff when a service or business changes hands from one employer to another in order to ensure the principal terms of employees' rights are protected.
<b>Variant Bids</b>	A response to this tender in which the Applicant proposes innovative or alternative approaches to meeting Torbay Council's minimum and mandatory requirements. All variant bids must be capable of being assessed in accordance with the stated evaluation criteria and must be accompanied by a non-variant tender.