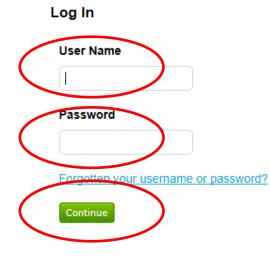
Tender Submission Proactis Guidance and Screenshots – Care Homes Flexible Framework

Access Proactis at:

https://www.supplyingthesouthwest.org.uk/

Log in through the Buyers Log In link:



Welcome to ProContract

Important Notice

ProContract Maintenance – Advance Notification

In order to deploy the latest ProContract update there will be scheduled downtime for up to an hour:

Live environment Thursday 09 May 2019 at 20:00

Already registered?

Simply enter your chosen username and password and click 'Continue'

New to ProContract?

Suppliers - If you are not currently registered on the ProContract procurement portal, you can complete a simple registration process by clicking the following link - <u>Register free</u>

On the Home Screen, click on 'Find Opportunities'



DN394994 Enter DN394994 into the search box in the top right of the screen and click 'Go' 53 Notifications proactis User Supplier-BANES Your account Logout Find opportunities My activities My contracts Help ~ All data ✓ care homes Home > Find Opportunities Opportunities - Search results Narrow your results Opportunities Portals Title Buyer Expression Start Expression End Estimated value ~ All Care Homes Test (Care Homes Test 3) Bath and North East Somerset Council 29/04/2019 30/04/2019 N/A North Yorkshire County Council Approved Provider List Community Care Providers (Care Homes and Care Homes with Nursing) North Yorkshire County Council 13/08/2015 30/06/2021 N/A Organisations ~ All Categories (2) There are 0 categories selected Add UNSPSC categories Add NHS eClass Version 2014 categories Add CPV categories Add ProClass categories

Add Proc HE categories

Click on 'Register Interest in this Opportunity'

Supplyin Procuremen	gthesouthwest.org.uk	3 Notifications
Home Find o	pportunities My activities My contracts Help ~	User Supplier-BANES-1 Your account Logout
Home > Find opportun	ities › Care Homes Test 3	
Care Homes T	est 3	Return to find opportunities
Main contract det	ails	Expression of interest window
Opportunity Id	DN6155978	From 29/04/2019 07:09 to 30/04/2019 13:00
Title	Care Homes Test 3	Register interest in this opportunity
Categories	85000000-9 - Health and social work services	
Description	Care Homes	
Region(s) of supply	Bath and North East Somerset, North Somerset and South Gloucestershire	Contact details
Estimated value	N/A	Buyer Bath and North East Somerset
Keywords	Care Home	Council
		Contact Cheryl Hansford Email cheryl hansford@bathnes.gov.uk
		Telephone 01225 477273
Key dates		Address Guildhall
Estimated contract of	latos	Bath
	31/03/2019 End date 29/02/2020	Avon
Start uate		BA1 5AW
		United Kingdom

Access the full details of the opportunity, by clicking 'here' or through the Activities tile on the Home Page

-	Procurement Portal					
Но	me Find opportunities My activities My of	contracts Help ~	User Supplier-BANES-1 You	r account Logout		
Hom	e > Find opportunities > Care Homes Test 3					
			Dotum	to find opportunities		
Cai	Expression of interest successful			8		
	Expression of interest successful					
Mε	You have successfully registered interest in the following op	portunity for Test :-				
	Care Homes Test 3					
	You will receive an email notification shortly confirming your registration of interest.					
	What happens next?					
Reg	You have been invited to participate in the ITT event for					
neg	Care Homes Test 3 has been added as a new activity	in your <u>activities centre</u> .				
	To view this ITT event new, click here.					
	I don't have time to look at the ITT now, what should I do?					
	Don't worry your activity is stored safely against your a	ccount and an invitation has been sent to ye	our registered email address			
	rachel_clews@bathnes.gov.uk. The invitation contains					
Ke	Please note however that the closing date for this ITT is	s 30 April 2019 13:00. Make sure you leave	enough time to complete your res	ponse.		
Est	For reference, the primary contact for this opportunity is listed below :-					
LSI	Mrs Cheryl Hansford	Procurement Portal	Organisation			
	T: 01225 477273	Supplying the South West	Bath and North East			
	F:	Ref Id	Somerset Council	.uk		
	M:	DN6155978	Activity			
100 C	E: cheryl_hansford@bathn	es.gov.uk	Care Homes Test			

Home page

	 Activities 	View full screen
	Active Recently added Last viewed	
\langle	Bath and North East Somers Go 394994 × Go	
	Please select a buyer from the dropdown and click on the 'Go' button	

Access the full details by clicking on 'Start' or 'Edit' next to the current Acceptance Round

Activity : Test DPS Supplier Screen

Current events	Show all DPS events
Test DPS Supplier Screen Expression of interest accepted	Hide details Open
Interest start date: 28/03/2019 09:00 Interest end date 31/03/2019 00:00 Expressed interest on 28/03/2019 09:46	
Test DPS Supplier Screen - Not started (Respond by: 01/03/2021)	View letails Start
Acceptance round 2	
	Click 'Open' or 'Start'
	'Start'

View the tender documentation on the opportunity home screen – under the Activity Documentation, Files & Links heading

To start responding click 'Start my Response'

Buyer: Bath and North East Somerset Council Title: Care Homes Test ID: 5268531 Description: Care Homes Test		Bath & North East Somerset Council	A response to this activity can be submitted no later than 30th April 2019 at 1:00 PM • Time remaining • 1 2 36 Day Hours Minutes
Activity primary contacts 🕡		Hide	Messages & clarifications (0)
Cheryl Hansford T:01225 477273 F: M: E: cheryl_hansford@bathnes.gov.uk			This panel will show any messages & clarifications that have been sent to you concerning this activity from the buyer You have received 0 message(s) of which 0 are unread View all View unread
			Your response
Activity documentation, files & links (6)		Hide	The checklist below shows the current status of your response to this activity
			This is your response submission progress checklist:
Title	Type Size		Before you can submit your response you need to Indicate your intent to respond
Accreditation Draft KEG's changes.docx	docx 96 K		Start response or opt out the activity
Accreditation Draft v2 10.04.docx	docx 63 K		Complete the additional information section
Accreditation Draft.docx	docx 95 K		Complete mandatory question sets
Care Homes in Application.docx	docx 15 K		Submit your response
Care Homes Selection Questionnaire Evaluation.xlsx	xlsx 11 K		
Local accreditation requirements - draft v2.docx	docx 26 K		Options currently available to you are Start my response Or out Indicate your intent to respond
Question sets (3)		Hide	
Title	Summary		
Standard Selection Questionnaire (SQ)	Mandatory question set of 35 questions of which 24 are mandatory		
Relevant Experience	Mandatory question set of 3 questions of which 3 are mandatory		
Care Homes included in application	Mandatory question set of 4 questions of which 3 are mandatory		

The questions for the opportunity will open. Click 'Edit' next to each question set to begin responding.

	proactis		8 Notifications	
Home Find opportunities My activities	<u>My contracts</u> <u>Help</u> ~			User Supplier-BANES-1 Your account Logout
Home > My activities > Care Homes Test > Care Homes	Test			
Your response summary			<back summary<="" td="" to=""><td>Take a tour</td></back>	Take a tour
Response information ()				Deadline & time remaining 🥥
Supplier: BANES Test Workgroup: Test Workgroup contacts: User Supplier-BANES-1 Activity id: DN5268531 Response id: R108211497	n. Click on the 'Edit' link to begin.	Company reg number: N/A Company address: Test Avon United Kingdom BA1 5BD Website: None	Note the countdown clock	A response to this activity can be submitted no later than 30th April 2019 at 1:00 PM Time remaining 1 2 35 Day Hours Minutes Your response The checklist below shows the current status of your response to this
Question sets (3) 🥑				activity This is your response submission progress checklist:
Title Standard Selection Questionnaire (SQ) Relevant Experience Care Homes included in application	Optional question set of	35 questions of which 24 are mandatory 3 questions of which 3 are mandatory 4 questions of which 3 are mandatory	Progress Artice Edit Edit Edit	So far you have Indicated intent to respond (29/04/2019 10:23) Started to draft your response to this activity Before you can submit your response you need to Complete the additional information section Complete mandatory question sets Submit your response
				Options currently available to you are

Complete all questions in all question sets. Note that the majority of questions are mandatory and you will not be able to submit until they have been completed.

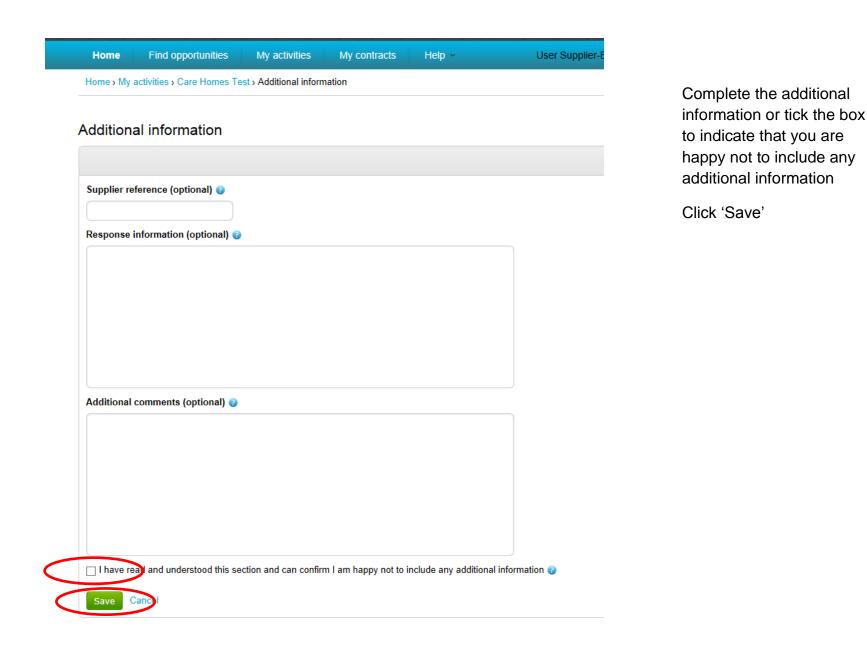
View evaluation questions

uestions			
tle	Section status	Status	Flag
Part 1: Potential Supplier Information		Complete section	
Supplier Information		Complete section	
1.1(a) Full name of the potential supplier submitting the information	Answer question	•	
1.1(b) - (i) Registered Office Address (if applicable)	Answer question		
1.1(b) - (ii) Registered website address (if applicable)	Answer question	•	
1.1(c) Trading Status	Answer question		
1.1(d) Date of registration in country of origin	Answer question	•	
1.1(e) Company registration number (if applicable)	Answer question		
1.1(f) Charity registration number (if applicable)	Answer question		
1.1(g) Head office DUNS number (if applicable)	Answer question		
1.1(h) Registered VAT number	Answer question		
1.1(i) - (i) If applicable, is your organisation registered with the appropriate professional or trade register(s) in the member state where it is established?	Answer question	•	
1.1(i) - (ii) If you responded yes to 1.1(i) - (i), please provide the relevant details, including the registration number (s).	Answer question	٠	
1.1(j) - (i) Is it a legal requirement in the state where you are established for you to possess a particular authorisation, or be a member of a particular organisation in order to provide the services specified in this procurement?	Answer question	•	
1.1(j) - (ii) If you responded yes to 1.1(j) - (i), please provide additional details of what is required and confirmation that you have complied with this.	Answer question		
1.1(k) Trading name(s) that will be used if successful in this procurement	Answer question		
1.1(I) Relevant classifications (state whether you fall within one of these, and if so which one)	Answer question	•	
1.1(m) Are you a Small, Medium or Micro Enterprise (SME) ?	Answer question		
1.1(n) Details of Persons of Significant Control (PSC), where appropriate: Name; Date of Birth; Nationality; Country, state or part of the UK where the PSC usually lives; Service address; The date he or she became a PSC	Answer question	٠	

Question	Section help
Title: 1.1(a) Full name of the potential supplier submitting the information	Question help
Answer Flag question for review	This question is mandatory
Test Save and close Save and previous Save and next	Question attachments No attachments

Once all questions are complete the progress bar on each question set will show as full:

Question sets (1) 💿					
Title Example Online Questions	Summary Mandatory question set of 12 questions of which 12 are mandatory	Progress Action Edit			

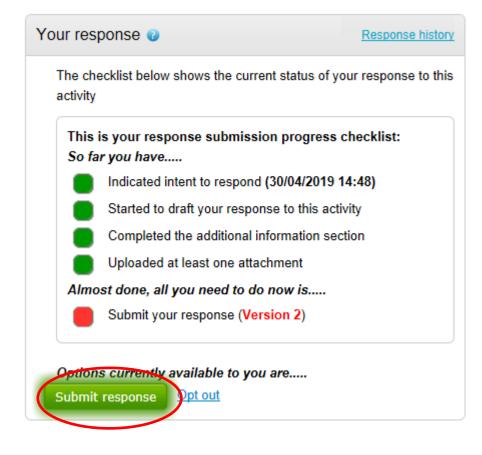


You do not need to complete your submission in one go, it will save and you can pick up again where you left off.

To do this click on 'View draft response'

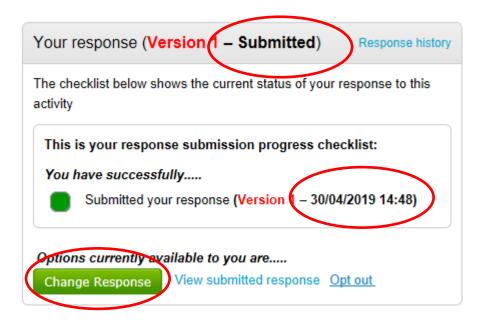
ctivity	necklist below shows the current status of your response to this /
This	is your response submission progress checklist:
So fa	ar you have
	Indicated intent to respond (29/04/2019 10:23)
	Started to draft your response to this activity
Befo	ore you can submit your response you need to
Complete the additional information section	
	Complete mandatory question sets
	Submit your response
-	ns currently available to you are
View	o draft response Opt out
	history

When you are happy that your submission is complete submit your response by clicking on the 'Submit Response' button



Once your submission has been submitted you will see the status change to 'Submitted' and it will be time and date stamped.

You should also receive a confirmation email from Proactis.



Should you wish to amend your response after submission, but prior to the deadline date you can amend it by clicking 'Change Response'

If you have questions about the tender process or the published documents please use the messaging function to submit them to the project team.

Do this by clicking on 'View all' and then 'Create new message'

Buyer: Bath and North East Somerset Council Title: Care Homes Test 10: 5268531 Description: Care Homes Test	Bath & North East Somerset Council	A response to this activity can be submitted no later than 30th April 2019 at 1:00 PM • Time remaining • 1 2 36 Day Hours Mindes
Activity primary contacts Cheryl Hansford Tro1225 477273 F: M: E: cheryl_hansford@bathnes.gov.uk	Hide	Messages & clarifications (0) This panel will show any messages & clarifications that have been sent to you concerning this activity from the buyer Vormen received 0 message(s) of which 0 are unread View all Vie_ unread Your response
Inbox <u>Create new message</u> There have been no messages sent/received that match your search criteria		

The Flexible Framework allows the Council to re-open the application process for new entrants. As and when this is done the system will create a new 'Acceptance Round' with a revised deadline date, as shown below. The initial application window will be called Acceptance Round 1 with each subsequent round being numbered consecutively.

Curr	Show all DP				
	Test DPS Supplier Screen	Expression of interest accepted	Hide details Open		
	Interest start date: 28/03/20 Interest end date 31/03/20 Expressed interest on 28/03/20	19 00:00			
	Test DPS Supplier Screen - Acceptance round 2	Not started (Respond by: 01/03/2021)	View details Start		