VIVID - ProContract Short Guide

At VIVID, we realise that a number of organisations and authorities use different purchasing systems and methods, therefore it can seem complicated when having to use multiple tendering systems when trying to submit a quote or tender. This short guide has been produced to provide key notes to help you get started.

This is not designed to replace the official user guide that can be found here: <u>https://supplierhelp.due-north.com/</u>

1. Register or Login

Once registration is completed or you have logged on, you will be taken to the home page pictured below:

| Sourcing solutions | | 8 Notifications |
|---|--|---|
| Home Find opportunities My activ | ities My contracts Help ~ | Procurement Admin Your account Logout |
| ome | | All opportunities |
| ome page | | |
| Urgent Notice: You are using an obsolete | browser which will not be supported by ProCo | ontract after January 16th 2016. More information |
| Activities | View full screen | Company details summary <pre>/Edit</pre> |
| Active Recently added Last viewe | d | First Wessex (Test Account) |
| Please select Go | Search | Wharf Road, Portsmouth, Hampshire, PO2 8HB Description |
| Please select a buyer from the dropdov | vn and click on the 'Go' button | *test account* Housing Association, part of value for money group and housing procurement portal. |
| | | Keywords |
| | | Housing Association |
| Opportunities | Find opportunities | Workgroups |
| To search and view all of the latest opportunitie click on the 'Find opportunities' link above | es available on the Due North portal, please | Activities are assigned to workgroups allowing all contacts within a workgroup to work on the activities together |

2. <u>Search for Opportunities</u>

Click on the tab 'Find opportunities' and type VIVID into the search box on the top right hand of the screen. This will show tenders that are currently advertised by VIVID.

| | ProContract brought to you by detail | | 8 Notifications | | |
|--|--|---|--|--|---|
| Home > Find Opportunities | Home Find opportunities My activities My contracts Help | Procurement Admir | n Youraccount Logou | | First Wessex |
| pportunities - Search results Narrow your results | Opportunities | | | | |
| Portaas A | Title Print Wesser - Internal & External Cycloid Decostoren - St. Georges Baracks Roth Geoport Prist Wesser: Training Genetics for Ladorship Development Programme Frist Wesser: My North Teen,Aldershipt Extels Regioneration Scheme phase 6 | Buyer First Wessex First Wessex First Wessex | Expression Start 28/07/2016 25/07/2016 25/07/2016 28/07/2016 | Expression End 17/08/2016 05/08/2015 02/09/2016 | Estimated value N/A N/A E35,000,000.00 |

3. Expression of Interest

On the right hand side of the screen there is a large green box with "Register interest in this opportunity", click this to confirm that you wish to register your interest in the tender/quote.

| | Housing Pro | ocurement Portal | ProCor brought to | | | | | 8 No | otifications | ; |
|---|---|--|------------------------------------|--------------------|----------------|----------------|---|-----------------------------------|--------------|-----|
| Home Find | opportunities | My activities | My contracts | Help ~ | | Procurement A | Admin | Your accour | nt Logou | ıt |
| Home > Find opportu | nities > First Wesse | ex - Internal & Exterr | nal Cyclical Decora | tions - St Georges | Barracks North | n Gosport | | | | |
| First Wessex - Gosport | Internal & | External Cyc | lical Decora | ations - St G | Georges B | arracks No | rth R | eturn to find o | opportuniti | ies |
| Main contract de | tails | | | | | Expression of | interes | st window | | |
| Categories Description Region(s) of supply Estimated value | First Wessex - In Barracks North G 45451000-3 - De 5000000-5 - Re Internal & Extern Grant & Henry P Hampshire and I | coration work pair and maintenand al Cyclical Decoratio layer Avenue in Gos sle of Wight | ce services ons & Minor repairs | | | | s First We Samantla | ssex na Coonan coonan@first | | g |
| Key dates Estimated contract | | | ind date 30/11/20 | 116 | | | First We Portsmo Hampsh PO2 8H United k | ire B | lar House | |
| | | | | | | No attachments | | | | |

Once you have registered an interest, the page will change to confirm that your expression of interest has been registered. The green box will grey out and no longer function, as detailed in the image below:

| Home Find | opportunities | My activities | My contracts | Help ~ | 1/5 | Procurement | Admin Your accour | t Logout |
|--|---------------------|---|----------------------|-----------------|-----------------|--------------|---|--------------|
| Home > Find opportu | nities > First Wess | ex - Internal & Extern | nal Cyclical Decorat | ions - St Georg | es Barracks Nor | th Gosport | | |
| First Wessex - Gosport | Internal & | External Cyc | clical Decora | itions - St | Georges | Barracks No | orth Return to find o | pportunities |
| Main contract de | ails | | | | | Expression o | of interest registered | 1 |
| Opportunity Id Title | | nternal & External Cy Gosport | clical Decorations - | St Georges | | | 01/08/2016 09:54:00 Procurement Team | |
| | Internal & Extern | ecoration work epair and maintenand nal Cyclical Decoratio layer Avenue in Gos | ons & Minor repairs | to Thomas | | | of interest window | |
| Region(s) of supply Estimated value | Hampshire and | Isle of Wight | | | | | 16 15:39 to 17/08/2016 st in this opportunity | 12:00 |
| Reywords | Repair, Decorati | | | | | Contact deta | ils | |
| Key dates | | | | | | Contact | First Wessex Samantha Coonan | |
| Estimated contract Start date | dates 31/08/2016 | E | and date 30/11/20 | 16 | | Telephone | amantha.coonan@first +44 2392896764 First Wessex, Peninsu Portsmouth Hampshire PO2 8HB United Kingdom | |

<u>Please note</u> once you have expressed an interest in the tender, the system will automatically allow you access to the tender documents. We will not manually send any information to you outside of the portal, you can find this information by following the next steps.

VIVID will only accept expressions of interest by this method, we do not register any expressions of interest that are submitted by email or outside of the portal.

4. My Activities

Once you have expressed an interest:

- a. Click on 'My activities' in the blue section at the top of the page.
- b. Click the check box under the option 'Buyer' which will say VIVID.
- c. Click 'Update', then click on the blue link which will open under the tender.

| | Contract Jht to you by due to an | | | 9 Notifications |
|---|---|---|---|-------------------|
| Home Find opportunities | My activities My contract | s Help ~ | Procurement Admin You | ir account Logout |
| Home > My activities | | All d | ata 🔻 Search | Go |
| My activities | | | | |
| Narrow your results | Active activities Archive | d activities Last viewed activities | | |
| ✓ Buyer ✓ First Wessex | | | Actions | - • |
| | Buyer ~ Title | Current | event 0 | Event deadline 🗘 |
| ✓ Event type ☑ All | | | sex : Training Services for p Development Programme | 05/08/2016 |
| Advert RFx | First Cyclical | essex - Internal & External First West Decorations - St Georges Cyclical D | sex - Internal & External ecorations - St Georges North Gosport | 17/08/2016 |
| Status All New action | | | | |

5. Open the Opportunity

Click on the hyperlink which shows the name of the opportunity that you want to view, as detailed in the image below.

| Housing Procurement Portal brought to you by due to you by | 9 Notifications |
|---|---|
| Home Find opportunities My activities My contracts Help - Procu | rement Admin Your account Logout |
| Home > My activities > First Wessex - Internal & External Cyclical Decorations - St Georges Barracks North Gosport | |
| Activity : First Wessex - Internal & External Cyclical Decorations - St George North Gosport | es Barracks <u>< Back to home page</u> |
| Events | First Wessex 🙆 |
| | Archive this activity |
| First Wessex - Internal & External Expression of interest accepted Hide details Open | Messaging |
| Cyclical Decorations - St Georges CLICK HERE Barracks North Gosport Open this event | You have 0 unread message(s). <u>View messages</u> |
| Interest start date: 28/07/2016 15:39 | Audit history |
| Interest end date 17/08/2016 12:00 Expressed interest on 01/08/2016 09:54 | View audit history |

If it is a Quick Quote (price only) that you are responding to, the following points are demonstrated in the image below:

- a. Brief description of the tender.
- b. Attachments that are relevant to the quote.
- c. Large green box that highlights the time remaining.
- d. Option to register an 'Intent to respond' (our prefered method so that we can track the interest in a tender).
- e. Option to start your response.
- f. Message board.

| | | <a>Back to dashboard |
|--|---|--|
| First Wessex - Quick quote | 162729 | Time remaining |
| S Main details | | 19 1 33 54 Days Hour Minutes Seconds |
| Title: First Wessex - Internal & External Cyclical Decorations - St Georges Barracks North Gosport Description: Internal & External Cyclical Decorations & Minor repair Henry Player Avenue in Gosport. Please see Part 1 Pr ay particular attention to the requirements and questit | Messaging You have 1 unread message(s). | |
| he Part 2 preambles. The site plan can also be found a | attached. Should you have any | View messages |
| Preliminaries & Schedule of works. Please complete P he Part 2 preambles. The site plan can also be found a juestions, please use the message board on this porta Attachments | attached. Should you have any | • • • • |
| he Part 2 preambles. The site plan can also be found questions, please use the message board on this porta Attachments Public attachments can be viewed by all procurers | attached. Should you have any I. and suppliers involved in this rfx | View messages Response controls Start my response Register intent to respond |
| he Part 2 preambles. The site plan can also be found a uestions, please use the message board on this porta Attachments Public attachments can be viewed by all procurers <u>FINAL Part 1 - Preliminaries_pdf</u> | attached. Should you have any i. and suppliers involved in this rfx 164 KB | View messages Response controls Start my response |
| he Part 2 preambles. The site plan can also be found a uestions, please use the message board on this portations, please use the message board on this portation. Attachments Public attachments can be viewed by all procurers FINAL Part 1 - Preliminaries .pdf FINAL Part 2 - Preambles.pdf | attached. Should you have any i. and suppliers involved in this rfx 164 KB 105 KB | View messages Response controls Start my response Register intent to respond |
| he Part 2 preambles. The site plan can also be found a uestions, please use the message board on this porta Attachments Public attachments can be viewed by all procurers <u>FINAL Part 1 - Preliminaries_pdf</u> | attached. Should you have any i. and suppliers involved in this rfx 164 KB | View messages Response controls Start my response Register intent to respond No longer wish to respond |

If it is a tender (quality and price evaluation) that you are responding to, the following points are demonstrated in the image below:

- a. Brief description of the tender.
- b. Evaluation questions.
- c. Large green box that highlights the time remaining.
- d. Option to register an 'Intent to respond' (our preffered method so that we can track the interest in a tender).
- e. Option to start you response.
- f. The ability to veiw messages.

| First Wessex - PQQ | | | 162361 | Т | ime rema | aining | | |
|---|----------------------------|-------------|---------------|-----|---|---|---------------|---------------|
| S Main details | | | | | 6 Days | 2 Hours | 20 Minutes | 43 Seconds |
| Description: First Wessex are looking to procure the services of an ex | 3:00:00 «perienced exte | rnal provid | ler that can | | I | ntent to | respond | |
| leliver a business transformational programme to our lea enable managers to consistently lead and manage even ransition and change backdrop and achieve more with le see specification for full details. | more effectively | / through t | the | М | lessaginę | 9 | | |
| | | | | | | read messa | ge(s). | |
| Sevaluation criteria/question sets | Q | uestions | | Vie | w message | <u>s</u> | ge(s). | |
| Evaluation criteria/question sets Title | Q Mandatory | | Internal | | w message Response | <u>s</u> | | |
| | _ | | Internal 0 | | w message Response | IS e controls h to respond | | |
| Title Leadership Training Programme Tender 2016 - Open | Mandatory | Online | | | w message Response Longer wis | IS e controls h to respond | | |
| Title Leadership Training Programme Tender 2016 - Open | Mandatory | Online | | | w message Response I longer wis My respo | e controls h to respond nses Draft | 1 | |

Below is an image of the tender response and current progress. The status will show whether the response is in draft format or submitted.

| | | | <u><back summary<="" to="" u=""></back></u> |
|---|-------------------------|---------------|---|
| My response | : | 2063464 Draft | Time remaining |
| Sectional information | | / Edit | Respond by: 09 August 2016 13:00:00 |
| Supplier reference: | | | 6 2 5 Days Hours Minutes So |
| Evaluation criteria/question sets | | | |
| Title | Action | Progress | Response controls |
| Leadership Training Programme Tender 2016 - Open Procedure | <u>Edit</u> response | | Submit response |
| | 10000100 | | Open response wizard |
| Attachments | | | Submission checklist |
| lo attachments | | | |
| Add attachment | | | Audit history |
| | | | View audit history |

6. Messaging

Please make sure that you read any messages that we send. We will not contact suppliers outside of the portal for audit purposes. If there are any clarification questions, these should be raised here.

| rrow your results | Inbox | | | | |
|---|--------------------|---|--------------|------------------|--|
| ead Status | Create new message | | | | Actions |
| Read | 🔲 🔷 Ref No | © Subject | 0 From | C Date | Public |
| Unread Flagged | 6.1 | Presentation/Interview dates | Project team | 28/07/2016 12:21 | |
| | 7.1 | Specification d | Project team | 28/07/2016 12:26 | Image: A second s |
| Start date End date | 8.1 | Number of attendees. | Project team | 28/07/2016 12:50 | Image: A second s |
| dd/mm/yyyy dd/mm/yyyy | 13.1.1 | RE: FW2020 | Project team | 03/08/2016 08:31 | Image: A second s |
| Reset Update | . 14.1.1 | RE: Measurability/ Return on investment | Project team | 03/08/2016 08:32 | Image: A second s |
| Keset Opdate | 15.1.1 | RE: Public and professional liability insurance | Project team | 02/08/2016 10:11 | Image: A second s |
| | 15.1.1.3 | CORRECTION: Public and professional liability insurance | Project team | 02/08/2016 12:33 | ✓ |
| | 33.1 | FAO's | Project team | 03/08/2016 09:01 | 1 |

If there are any adjustments to the specification they will be addressed through the message boards. It is your responsibility to keep up to date with the tender information.

For full detailed instructions to use the system, please use the online guide here: <u>https://supplierhelp.due-north.com/</u>

If you experience any technical difficulties with the system please contact Due North directly on 01670 597136, not VIVID.